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| **ITER Organization Call for Expertise IO/16/CFE/12438/IDS** |

FINANCIAL PROPOSAL TEMPLATE

All prices shall be in Euros (€) net of all duties and taxes. As an international organisation the ITER Organization is exempt from all taxes and duties. Applicable taxes (if any) shall be shown separately.

The **Financial Offer** shall be submitted in the basis of the following:

Having examined all the Documents attached to this Request for Quotation, including the Scope of Work and the Technical Specification for the performance of the Services, and having examined all conditions and factors which might in any way affect the cost or time of performance thereof, we the undersigned, offer to complete the Services upon the terms and conditions set forth in the Proposal Documents for the following price:

**Firm and Fixed Total Contract Price: €\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| **D #** | **Deliverable Description** | **Est Due Dates** | **Price (EUR)** |
| D01 | Propagation of interfaces and engineering justifications for Equatorial Port 12 in preparation for the face-to-face meeting between stakeholders at IO-CT | T0 + 1 month |  |
| D02 | Safety requirements propagation from Project Requirements to System Requirements for Diagnostics (PBS-55) uploaded in IDM. | T0 + 2 months |  |
| D03 | List of all other Project Requirements applicable to Diagnostics (PBS-55), In-Vessel Viewing System (PBS-57) uploaded to IDM | T0 + 3 months |  |
| D04 | Propagation of all other Project requirements to Systems Requirements for Diagnostics (PBS-55) uploaded in IDM. | T0 + 4 months |  |
| D05 | SRD for Bolometer - document preparation and review | T0 + 5 months |  |
| D06 | Propagation of engineering assessment and updated designs of tenant systems to launch the PDR analysis activities after the meeting organized by the Port Integrator of Equatorial Port 12 | T0 + 5 months |  |
| D07 | Annex B for Bolometer - document preparation and review | T0 + 6 months |  |
| D08 | Finalization of PDR pass engineering models and design schedule with tenants and services in Equatorial Port 12. | T0 + 7 months |  |
| D09 | Management of input provision for F4E regarding mechanical structural support for IVVS | T0 + 7 months |  |
| D10 | Review technical documents related to the advancement of Upper Ports 11 and 14 integration as they are progressing towards PDR. Regularly document progress reports for upper ports and upload them in the IDM in the corresponding progress meeting and PDR folders | T0 + 8 months |  |
| D11 | Management of input provision for F4E regarding tolerance study for IVVS | T0 + 8 months |  |
| D12 | Review technical documents related to the preparation of 55F3 Plasma Position Reflectometry PDR for captive components and related port integration activities. Document all relevant reports and findings in the IDM. | T0 + 9 months |  |
| D13 | PDR for bolometer - document review and preparation (several sub-deliverables according to document plan) | T0 + 9 months |  |
| D14 | Review technical documents related to the advancement of Lower Ports (#02, #08 and #14) integration as they are progressing towards PDR. Regularly document progress reports for IO lower ports and upload them in the IDM in the corresponding progress meeting and PDR folders | T0 + 10 months |  |
| D15 | Functional Analysis Review for IVVS of the document supplied by F4E; report comments in IDM | T0 + 11 months |  |
| D16 | Review technical documents related to the preparation of Upper Ports 4, 5, 6 PDR. Manage PDR meeting preparation and document all relevant reports and findings in the IDM. | T0 + 11 months |  |
| D17 | Review technical documents related to the advancement of IO Equatorial Ports (#8 and #17) integration as they are progressing towards PDR. Regularly document progress reports for IO equatorial ports and upload them in the IDM in the corresponding progress meeting and PDR folders | T0 + 12 months |  |
| D18 | Review technical documents related to the preparation of 55C7 Collective Thomson scattering Annex B signature and ongoing PDR activities. Manage documentation for the PDR preparation of ex-vessel CTS components. Document all relevant reports and findings in the IDM. | T0 + 12 months |  |
| D19 | Summary of activities for the first 12 months of the work: a report in the IDM | T0 + 12 months |  |
| D20 | Management of contract on SRD coaching - finer scale points (monthly deliverables over 1 year) in [ITER\_D\_RX56MS] | T0 + 13 months |  |
| D21 | PDR closure document preparation for Bolometers | T0 + 14 months |  |
| D22 | Review technical documents related to the preparation of Upper Port #18 PDR. Manage PDR meeting preparation from IO side and document all relevant reports and findings in the IDM. | T0 + 15 months |  |
| D23 | Review technical documents related to the preparation of Upper Ports #11 and #14 SIR. Manage SIR meeting preparation from IO side and document all relevant reports and findings in the IDM. | T0 + 16 months |  |
| D24 | Review technical documents related to the preparation of IO equatorial ports (#8 and 17) SIR. Manage SIR meeting preparation from IO side and document all relevant reports and findings in the IDM. | T0 + 16 months |  |
| D25 | PDR for IVVS - document review and preparation (several sub-deliverables according to document plan) | T0 + 20 months |  |
| D26 | Review technical documents related to the preparation of a selected IO equatorial port PDR. Manage PDR meeting preparation from IO side and document all relevant reports and findings in the IDM. | T0 + 21 months |  |
| D27 | Review technical documents related to the preparation of lower port #14 SIR. Manage SIR meeting preparation and document all relevant reports and findings in the IDM. | T0 + 22 months |  |
| D28 | Review technical documents related to the preparation of Upper ports #11 and #14 PDR. Manage PDR meeting preparation from IO side and document all relevant reports and findings in the IDM. | T0 + 23 months |  |
| D29 | Summary of activities for the second 12 months of the work: a report in the IDM | T0 + 24 months |  |
| **TOTAL FIXED PRICE (EUR)** | |  |

In addition to completing this financial template please provide a technical offer / management plan containing the relevant details of how you propose to carry out this work in accordance with the technical specification ITER\_D\_ S4SWJJ v1.0Annex II.

**Suggested payment schedule:**

Invoices may be submitted for payment upon the satisfactory completion of the deliverables as stated in the table above. Payments will be made following the acceptance and approval by the IO responsible officer of the corresponding deliverable in accordance with the technical specification ITER\_D\_ SD8PNK v1.3 and upon receipt of a correctly rendered invoice.

Alternative suggestions may be made by the bidder.

Company Stamp / Signature

Date:

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**COST BREAKDOWN**

In addition to providing your total fixed price for the 29 deliverables in the table above, please could you also provide your estimated cost breakdown, number of personnel and the time frames for completing each deliverable as indicated in the table below. Please note that all costs must include all expenses that are necessary to deliver the services including travel, accommodation, daily subsistence allowances and any other conceivable expenses that are required to successfully complete the work.

***Cost Breakdown Table***

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| --- | --- | --- | --- | --- | --- | --- |
| **D #** | **Description, and number of Resources** | **Price in € incl all Costs.** | | **Envisaged Time Frame (hours)** | | **Total €** |
| On Site | Off Site | On Site | Off Site |  |
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|  | **TOTAL** |  | |  | |  |

Any results or rights thereon, including copyright and other intellectual or industrial property rights, obtained in performance of the Contract, shall be owned solely by the ITER Organization, which may use, publish, assign or transfer them as it sees fit, without geographical or other limitation, except where industrial or intellectual property rights exist prior to the Contract being entered into. The Contractor may request a non-exclusive license to use generated intellectual property which the Contractor may create as a result of the services in the course of the execution of this Contract. The ownership of any background intellectual property will not change unless otherwise agreed by the ITER Organization and the Contractor.

Company Stamp / Signature:

Date: