



## FUSION FOR ENERGY

The European Joint Undertaking for ITER and the Development of Fusion Energy  
**The Governing Board**

### DECISION OF THE GOVERNING BOARD ADOPTING THE FIRST AMENDMENT TO THE 2019 BUDGET OF THE EUROPEAN JOINT UNDERTAKING FOR ITER AND THE DEVELOPMENT OF FUSION ENERGY

THE GOVERNING BOARD OF FUSION FOR ENERGY,

HAVING REGARD to Council Decision N° 791/2013 of 13 December 2013 amending decision 2007/198/EURATOM establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it<sup>1</sup>;

HAVING REGARD to the Statutes annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy (hereinafter "Fusion for Energy") and conferring advantages upon it<sup>2</sup> (hereinafter "the Statutes") and in particular Article 6(3)(e) thereof, amended on 10 February 2015 with Council Decision Euratom 2015/224<sup>3</sup>;

HAVING REGARD to the Financial Regulation of Fusion for Energy<sup>4</sup> adopted by the Governing Board on 22 October 2007, last amended on 2 December 2015<sup>5</sup> (hereinafter "the Financial Regulation"), and in particular Title III thereof;

HAVING REGARD to the Implementing Rules of the Financial Regulation<sup>6</sup> adopted by the Governing Board on 22 October 2007, last amended on 4 July 2017<sup>7</sup> (hereinafter "the Implementing Rules"), and in particular Title III thereof;

HAVING REGARD to the 2019 Work Programme adopted by the Governing Board on 12 December 2018<sup>8</sup>, amended on 5 April 2019<sup>9</sup> and on 10 July 2019<sup>10</sup>;

HAVING REGARD to the 2019 F4E Budget adopted by the Governing Board on 12 December 2018<sup>11</sup>;

HAVING REGARD to the 2019 EU General Budget published on 7 March 2019<sup>12</sup>;

HAVING REGARD to the opinions and recommendations of the Administration and Management Committee on the proposal for the first amendment to the 2019 Budget at their meeting of 13-14 June 2019<sup>13</sup>.

WHEREAS:

- (1) The Director should, in accordance with Article 8(4)(e) of the Statutes, draw up the Annual Budget;
- (2) The Administrative and Management Committee should, in accordance with the mandate described in its Rules of Procedure, comment on and make recommendations to the Governing Board on the proposal for the annual budget drawn up by the Director;
- (3) The Governing Board should adopt the annual budget which becomes definitive after the final adoption of the general EU budget setting the amount of the EU contribution to F4E and its Establishment plan;

<sup>1</sup> O J L 349, 21.12.2013 p100-102

<sup>2</sup> O J L 90, 30.03.2007, p. 58.

<sup>3</sup> O J L 37, 13.02.2015, p.8.

<sup>4</sup> F4E(07)-GB03-11 Adopted 22/10/2007

<sup>5</sup> F4E(15)-GB34-12.9 Adopted 2/12/2015

<sup>6</sup> F4E(07)-GB03-12 Adopted 22/10/2007

<sup>7</sup> F4E(15)-GB38-18.1 Adopted 4/07/2017

<sup>8</sup> F4E(18)-GB42-13 Adopted 12/12/2018

<sup>9</sup> F4E(19)-GB43-7 Adopted 05/04/2019

<sup>10</sup> F4E(18)-GB44-xx Adopted 09/07/2019

<sup>11</sup> F4E(18)-GB39-5.6 Adopted 12/12/2018

<sup>12</sup> O J L 67/3, 07/03/2019

<sup>13</sup> F4E(19)-AMC09-15.4

HAS ADOPTED THIS DECISION:

*Article 1*

The first amendment to the 2019 Budget of Fusion for Energy annexed to this Decision is hereby adopted.

Done at Cadarache, 10 July 2019.

For the Governing Board

Joaquín Sánchez  
Chair of the Governing Board

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For the GB Secretariat

**Romina Benelmans**  
Secretary of the Governing Board

A handwritten signature in blue ink, appearing to be 'Romina Benelmans', written over a faint circular stamp.

# First amendment to the 2019 budget of the European Joint Undertaking for ITER and the development of Fusion for Energy

## I. Statement of Revenue 2019

The statement of revenue is amended as follows:

Table 1: Fusion for Energy Budget for 2019 - Statement of Revenue (EUR)

Title Chapter	Heading	Budget 2019		Amendment N°1		Amended budget 2019	
		Commitments	Payments	Commitments	Payments	Commitments	Payments
I-1	<b>PARTICIPATION FROM EUROPEAN UNION</b>						
I-1 10	EURATOM CONTRIBUTION TO OPERATIONAL EXPENDITURE	348,608,200.00	564,000,568.00	2,550,000.00	- 3,500,000.00	351,158,200.00	560,500,568.00
I-1 11	RECOVERY FROM PREVIOUS YEARS OPERATIONAL EXPENDITURE	140,019,168.00	16,273,060.23			140,019,168.00	16,273,060.23
I-1 20	EURATOM CONTRIBUTION TO ADMINISTRATIVE EXPENDITURE	49,517,000.00	49,517,000.00			49,517,000.00	49,517,000.00
I-1 21	RECOVERY FROM PREVIOUS YEARS ADMINISTRATIVE EXPENDITURE	963,132.40	963,132.40			963,132.40	963,132.40
	<b>Title 1 - Total</b>	<b>539,107,500.40</b>	<b>630,753,760.63</b>	<b>2,550,000.00</b>	<b>- 3,500,000.00</b>	<b>541,657,500.40</b>	<b>627,253,760.63</b>
I-2	<b>ANNUAL MEMBERSHIP CONTRIBUTIONS</b>						
I-2 1	ANNUAL MEMBERSHIP CONTRIBUTIONS	5,600,000.00	5,600,000.00			5,600,000.00	5,600,000.00
	<b>Title 2 - Total</b>	<b>5,600,000.00</b>	<b>5,600,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,600,000.00</b>	<b>5,600,000.00</b>
I-3	<b>ASSIGNED REVENUE ACCRUING FROM THE CONTRIBUTION OF ITER HOST STATE</b>						
I-3 1	CONTRIBUTION FROM ITER HOST STATE	130,000,000.00	145,000,000.00			130,000,000.00	145,000,000.00
	<b>Title 3 - Total</b>	<b>130,000,000.00</b>	<b>145,000,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>130,000,000.00</b>	<b>145,000,000.00</b>
I-4	<b>MISCELLANEOUS REVENUE</b>						
I-4 1	MISCELLANEOUS REVENUE	p.m.	p.m.				
	<b>Title 4 - Total</b>	<b>p.m.</b>	<b>p.m.</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
I-5	<b>OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE</b>						
I-5 1	OTHER REVENUE	p.m.	p.m.	p.m.	p.m.		
I-5 2	REVENUE FROM THE IO RESERVE FUND	p.m.	p.m.	p.m.	p.m.		
	<b>Title 5 - Total</b>	<b>p.m.</b>	<b>p.m.</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL</b>	<b>674,707,500.40</b>	<b>781,353,760.63</b>	<b>2,550,000.00</b>	<b>- 3,500,000.00</b>	<b>677,257,500.40</b>	<b>777,853,760.63</b>

## II. Statement of Expenditure 2019

The statement of expenditure is amended as follows:

**Table 2: Fusion for Energy Budget for 2019 - Statement of Expenditure (EUR)**

Title Chapter	Heading	Budget 2019		Internal Transfers	Amendment N°1		Amended Budget 2019	
		Commitments	Payments		Commitments	Payments	Commitments	Payments
<b>1</b>	<b>STAFF EXPENDITURE</b>							
1 1	STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	32,952,832.40	32,952,832.40				32,952,832.40	32,952,832.40
1 2	EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERM STAFF AND NATIONAL EXPERTS)	11,022,500.00	11,022,500.00				11,022,500.00	11,022,500.00
1 3	MISSIONS AND DUTY TRAVEL	450,000.00	450,000.00				450,000.00	450,000.00
1 4	MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	853,000.00	853,000.00				853,000.00	853,000.00
1 5	REPRESENTATION	10,000.00	10,000.00				10,000.00	10,000.00
1 6	TRAINING	663,000.00	663,000.00				663,000.00	663,000.00
1 7	OTHER STAFF MANAGEMENT EXPENDITURE	2,422,000.00	2,422,000.00				2,422,000.00	2,422,000.00
1 8	TRAINEESHIPS	151,000.00	151,000.00				151,000.00	151,000.00
	<b>Title 1 - Total</b>	<b>48,524,332.40</b>	<b>48,524,332.40</b>			<b>0.00</b>	<b>0.00</b>	<b>48,524,332.40</b>
<b>2</b>	<b>BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE</b>							
2 1	BUILDINGS AND ASSOCIATED COSTS	1,428,000.00	1,428,000.00				1,428,000.00	1,428,000.00
2 2	INFORMATION AND COMMUNICATION TECHNOLOGIES	3,570,400.00	3,570,400.00				3,570,400.00	3,570,400.00
2 3	MOVABLE PROPERTY AND ASSOCIATED COSTS	261,000.00	261,000.00				261,000.00	261,000.00
2 4	EVENTS and COMMUNICATION	306,000.00	306,000.00				306,000.00	306,000.00
2 5	OUTSOURCING AND OTHER CURRENT EXPENDITURE	1,244,000.00	1,244,000.00				1,244,000.00	1,244,000.00
2 6	POSTAGE AND TELECOMMUNICATIONS	391,000.00	391,000.00				391,000.00	391,000.00
2 7	EXPENDITURE ON FORMAL AND OTHER MEETINGS	355,400.00	355,400.00				355,400.00	355,400.00
2 8	APPROPRIATION ACCRUING FROM THIRD PARTIES TO THE BUILDING REFURBISHMENT EXPENDITURE	p.m.	p.m.					
	<b>Title 2 - Total</b>	<b>7,555,800.00</b>	<b>7,555,800.00</b>			<b>0.00</b>	<b>0.00</b>	<b>7,555,800.00</b>
	<b>Titles 1 &amp; 2 : Administrative expenditure - Subtotal</b>	<b>56,080,132.40</b>	<b>56,080,132.40</b>			<b>0.00</b>	<b>0.00</b>	<b>56,080,132.40</b>
<b>3</b>	<b>OPERATIONAL EXPENDITURE</b>							
3 1	ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	468,541,368.00	563,673,628.23	- 2,000,000.00	- 2,364,000.00	- 3,500,000.00	464,177,368.00	560,173,628.23
3 2	TECHNOLOGY FOR ITER	3,304,000.00	4,200,000.00		- 804,000.00		2,500,000.00	4,200,000.00
3 3	TECHNOLOGY FOR BROADER APPROACH AND DEMO	11,800,000.00	7,400,000.00		- 1,300,000.00		10,500,000.00	7,400,000.00
3 4	OTHER EXPENDITURE	4,982,000.00	5,000,000.00	2,000,000.00	7,018,000.00		14,000,000.00	5,000,000.00
3 5	ITER CONSTRUCTION - APPROPRIATION ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	130,000,000.00	145,000,000.00				130,000,000.00	145,000,000.00
3 6	APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.		p.m.	p.m.		
	<b>Title 3: Operational expenditure - Total</b>	<b>618,627,368.00</b>	<b>725,273,628.23</b>		<b>2,550,000.00</b>	<b>- 3,500,000.00</b>	<b>621,177,368.00</b>	<b>721,773,628.23</b>
	<b>TOTAL BUDGET</b>	<b>674,707,500.40</b>	<b>781,353,760.63</b>		<b>2,550,000.00</b>	<b>- 3,500,000.00</b>	<b>677,257,500.40</b>	<b>777,853,760.63</b>

Remarks

### Chapter 3 4: OTHER EXPENDITURE

This appropriation is intended to cover all actions usually defined as "of administrative nature" meaning implemented through other means than the classical works, supply and services contracts defined in title 5 of the FR of F4E and defined by its scope, directly related to the ITER and BA projects.

The following actions are funded against this item:

- Experts/contractors performing the work not directly linked to specific contract or delivery, including the cost to host external experts from services contracts working on F4E site;
- High-level scientific and technological analyses and evaluations carried out on behalf of F4E;
- Miscellaneous expenditure (legal, ICT, logistics, missions, building...), in particular of administrative nature but directly linked to ITER, Broader Approach and DEMO.