



## FUSION FOR ENERGY

The European Joint Undertaking for ITER and the Development of Fusion Energy  
**THE GOVERNING BOARD**

### **DECISION OF THE GOVERNING BOARD ADOPTING THE 2012 BUDGET OF FUSION FOR ENERGY**

THE GOVERNING BOARD OF FUSION FOR ENERGY,

HAVING REGARD to the Statutes annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy (hereinafter "Fusion for Energy") and conferring advantages upon it<sup>1</sup> (hereinafter "the Statutes") and in particular Article 6(3)(e) thereof,

HAVING REGARD to the Financial Regulation of Fusion for Energy<sup>2</sup> adopted by the Governing Board on 22 October 2007, last amended on 18<sup>th</sup> December 2007<sup>3</sup> (hereinafter "the Financial Regulation"), and in particular Title III thereof;

HAVING REGARD to the Implementing Rules of the Financial Regulation<sup>4</sup> adopted by the Governing Board on 22 October 2007, last amended on the 8<sup>th</sup> July 2008<sup>5</sup> (hereinafter "the Implementing Rules"), and in particular Title III thereof;

HAVING REGARD to the Resources Estimates Plan adopted by the Governing Board on 31<sup>st</sup> May 2011<sup>6</sup>;

HAVING REGARD to the 2012 Work Programme adopted by the Governing Board on 25<sup>th</sup> November 2011<sup>7</sup>;

HAVING REGARD to the comments and recommendations of the Administration and Finance Committee and the Executive Committee on the proposal for the 2012 Budget in their respective meetings of 10<sup>th</sup> and 11<sup>th</sup> October 2011<sup>8</sup>.

WHEREAS:

- (1) The Director should, in accordance with Article 8(4)(e) of the Statutes, draw up the annual budget;
- (2) The Administrative and Finance Committee should, in accordance with the mandate described in its Rules of Procedure, comment on and make recommendations to the Governing Board on the proposal for the annual budget;
- (3) The Executive Committee should, in accordance with Article 7(3)(b) of the Statutes, comment on and make recommendations to the Governing Board on the proposal for the annual budget;

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<sup>1</sup> O.J. L 90 , 30.03.2007, p. 58.

<sup>2</sup> F4E(07)-GB03-11 Adopted 22/10/2007

<sup>3</sup> F4E(07)-GB04-06 Adopted 18/12/2007

<sup>4</sup> F4E(07)-GB03-12 Adopted 22/10/2007

<sup>5</sup> F4E(10)-GB18-18 Adopted 02/12/2010

<sup>6</sup> F4E(11)-GB20-06c Adopted 31/05/2011

<sup>7</sup> F4E(11)-GB21-11j Adopted 25/11/2011

<sup>8</sup> F4E(11)-AFC01-07

- (4) The Governing Board should adopt the annual budget which becomes definitive after final adoption of the general budget setting the amount of the Community contribution and the Establishment plan;
- (5) The budget becomes definitive after final adoption of the general budget setting the amount of the Community contribution and the Establishment plan.

HAS ADOPTED THIS DECISION:

*Article 1*

The 2012 Budget of Fusion for Energy annexed to this Decision is hereby adopted *ad referendum*.

*Article 2*

The Governing Board authorises the Director to modify the establishment plan by up to 10% of the posts authorised, subject to the conditions stipulated in Article 34 of the Financial Regulation.

*Article 3*

This Decision shall have immediate effect.

Done at Barcelona, 25<sup>th</sup> November 2011.

For the Governing Board

A handwritten signature in black ink, appearing to read 'Stuart Ward', with a horizontal line underneath the name.

**Stuart Ward**

Chair of the Governing Board

## ANNEX

### 2012 BUDGET

#### OF THE EUROPEAN JOINT UNDERTAKING FOR ITER AND THE DEVELOPMENT OF FUSION ENERGY

##### 1 Introduction

Fusion for Energy's (F4E) annual Budget is the main instrument, which forecasts and authorises its annual revenue and expenditure, based on the Financial Regulation<sup>9</sup> and Implementing Rules<sup>10</sup> adopted by the Governing Board (GB) on 22 October 2007 the former being last amended on 2 December 2010<sup>11</sup>.

The 2012 Budget of Fusion for Energy is drawn up in accordance with the Resource Estimates Plan adopted by the GB on 31 May 2011<sup>12</sup> updated with the draft general budget for Euratom as adopted by the Commission on 15/06/2011 and transmitted to the Council of the European Union and the European Parliament<sup>13</sup>.

##### 2 Statement of Revenue 2012

The total amount of the revenue for 2012 is **EUR 1 362.045 million** in commitment appropriations and **EUR 503.004 million** in payment appropriations made of Euratom contribution, Membership contributions, ITER Host State contribution, and the own F4E revenue.

The detailed revenue is provided in table 1:

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<sup>9</sup> F4E(07)-GB03-11 of 22/10/2007

<sup>10</sup> F4E(07)-GB03-12 of 22/10/2007

<sup>11</sup> F4E(10)-GB18-18 of 02/10/2010

<sup>12</sup> F4E(11)-GB20-06c of 31/05/2011

<sup>13</sup> EUROPEAN COMMUNITIES (EC, EURATOM) - DRAFT GENERAL BUDGET of the European Communities for the financial year 2012 of 15/06/11

**Table 1: Fusion for Energy Budget for 2012 Statement of Revenue (EUR)**

Title Chapter	Heading	Budget 2012		Budget 2011		Outturn 2010	
		Commitments	Payments	Commitments	Payments	Commitments	Payments
<b>I - 1</b>	<b>PARTICIPATION FROM EUROPEAN UNION</b>						
I - 1 1a	EURATOM CONTRIBUTION TO OPERATIONAL EXPENDITURE	1 067 900 000.00	344 160 000.00	361 519 760.00	190 435 799.00	343 340 000.00	146 217 454.13
I - 1 1b	RECOVERY FROM PREVIOUS YEARS OPERATIONAL EXPENDITURE	0.00	19 898 818.11	0.00	0.00	0.00	0.00
I - 1 2a	EURATOM CONTRIBUTION TO ADMINISTRATIVE EXPENDITURE	39 000 000.00	39 000 000.00	35 900 000.00	35 900 000.00	30 542 904.00	30 542 904.00
I - 1 2b	RECOVERY FROM PREVIOUS YEARS ADMINISTRATIVE EXPENDITURE	10 045 342.88	10 045 342.88	0.00	0.00	0.00	0.00
	<b>Title 1 - Total</b>	<b>1 116 945 342.88</b>	<b>413 104 160.99</b>	<b>397 419 760.00</b>	<b>226 335 799.00</b>	<b>373 882 904.00</b>	<b>176 760 358.13</b>
<b>I - 2</b>	<b>ANNUAL MEMBERSHIP CONTRIBUTIONS</b>						
I - 2 1	ANNUAL MEMBERSHIP CONTRIBUTIONS	3 900 000.00	3 900 000.00	3 835 000.00	3 835 000.00	3 400 000.00	2 945 880.00
	<b>Title 2 - Total</b>	<b>3 900 000.00</b>	<b>3 900 000.00</b>	<b>3 835 000.00</b>	<b>3 835 000.00</b>	<b>3 400 000.00</b>	<b>2 945 880.00</b>
<b>I - 3</b>	<b>ASSIGNED REVENUE ACCRUING FROM THE CONTRIBUTION OF ITER HOST STATE</b>						
I - 3 1	CONTRIBUTION FROM ITER HOST STATE	241 200 000.00	86 000 000.00	90 700 000.00	33 400 000.00	66 500 000.00	8 000 000.00
	<b>Title 3 - Total</b>	<b>241 200 000.00</b>	<b>86 000 000.00</b>	<b>90 700 000.00</b>	<b>33 400 000.00</b>	<b>66 500 000.00</b>	<b>8 000 000.00</b>
<b>I - 4</b>	<b>REVENUE FROM FEES AND CHARGES</b>						
I - 4 1	REVENUE FROM FEES AND CHARGES	p.m.	p.m.	p.m.	p.m.	p.m.	p.m.
I - 4 2	ADDITIONAL REVENUE	p.m.	p.m.	p.m.	p.m.	p.m.	p.m.
I - 4 3	OTHER REVENUE	p.m.	p.m.	p.m.	p.m.	p.m.	p.m.
	<b>Title 4 - Total</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>
<b>I - 5</b>	<b>OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE</b>						
I - 5 1	ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.	p.m.	p.m.	p.m.	p.m.
	<b>Title 5 - Total</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>	<b>p.m.</b>
	<b>TOTAL</b>	<b>1 362 045 342.88</b>	<b>503 004 160.99</b>	<b>491 954 760.00</b>	<b>263 570 799.00</b>	<b>443 782 904.00</b>	<b>187 706 238.13</b>

*Remarks*

**REVENUE**

*Legal basis*

Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.<sup>14</sup>

**TITLE I - 1: PARTICIPATION FROM THE EUROPEAN ATOMIC ENERGY COMMUNITY**

*Specific legal basis*

Council Decision 2006/970/Euratom of 18 December 2006 concerning the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)<sup>15</sup>.

Council Decision 2006/976/Euratom of 19 December 2006 concerning the Specific Programme implementing the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)<sup>16</sup>.

*Reference acts*

Proposal for a Council Decision, submitted by the Commission on 7 March 2011, concerning the Framework Programme of the European Atomic Energy Community for nuclear research and training activities (2012-2013)<sup>17</sup>.

Proposal for a Council Decision, submitted by the Commission on 7 March 2011, concerning the specific programme, to be carried out by means of indirect actions, implementing the Framework Programme of the European Atomic Energy Community for nuclear research and training activities (2012-2013)<sup>18</sup>.

*Remarks*

Euratom's financial contribution to Fusion for Energy is made in accordance with Article 4 of the Constituent instrument<sup>19</sup> and Article 12 of the Statutes<sup>20</sup>;

The revenue from the Euratom contributions is provided from the proposal for a Council decision on the Euratom Framework Programme for 2012-2013.

This contribution is confirmed annually with the adoption of the general budget of the EU in particular the Research/Fusion budget.

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<sup>14</sup> OJ L 90, 30.3.2007, p. 58

<sup>15</sup> OJ L 400, 30.12.2006, p. 60

<sup>16</sup> OJ L 400, 30.12.2006, p. 404

<sup>17</sup> COM(2011) 72 final

<sup>18</sup> COM(2011) 73 final

<sup>19</sup> Constituent decision shall mean the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it. OJ L 90, 30.3.2007, p. 58.

<sup>20</sup> Statutes shall mean the Statutes of the Joint Undertaking annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.

The Euratom contribution also makes a distinction between the operational and administrative budget which is related to the operational and administrative expenditure of Fusion for Energy.

#### **TITLE I - 2: ANNUAL MEMBERSHIP CONTRIBUTIONS**

Revenue resulting from the contribution of the Members of 'Fusion for Energy', other than Euratom, is defined in Annex II of the Statutes.

The annual Membership Contributions from other members than Euratom in accordance with Article 4 of the Constituent instrument and Article 12 and Annex II of the Statutes; These Membership contributions are calculated on the basis of 10% of the administrative budget calculated at the time of the budget preparation.

#### **TITLE I - 3: CONTRIBUTION FROM ITER HOST STATE**

The financial contribution of the ITER Host State is in accordance with Article 4 of the Constituent instrument and Article 12 of the Statutes;

Revenue made up of financial contributions from the ITER Host State corresponds to the commitment to cover 9.09% of the total costs of the ITER construction phase, or 20% of the EU contribution, valued at EUR 1 168 million (2008 constant value).

#### **TITLE I - 4: REVENUE FROM FEES AND CHARGES**

Revenue made up of financial fees and charges which 'Fusion for Energy' is authorised to collect by virtue of the tasks entrusted to it; additional revenues received under terms approved by the Governing Board in accordance with Article 12 of the Statutes; any other revenue.

#### **TITLE I - 5: OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE**

Revenue from third parties, in particular the ITER Organisation, assigned to specific items of expenditure to cover tasks implemented by Fusion for Energy at the request of a third party.

### 3 Statement of Expenditure 2012

The 2012 expenditure are made up of:

- Administrative expenditure, necessary for the functioning of Fusion for Energy, in particular costs of personnel and infrastructure; respectively: **EUR 41.500 million** in commitment and payment appropriations;
- Operational expenditure, necessary for the pursuit of F4E tasks and activities in accordance with Article 4 of the Constituent instrument; respectively **EUR 1 320.545 million** in commitment appropriations and **EUR 461.504 million** in payment appropriations.

The detailed expenditure is provided in the table 2:

**Table 2: Fusion for Energy Budget for 2012 Statement of Expenditure (EUR)**

Title Chapter	Heading	Budget 2012		Budget 2011		Outturn 2010	
		Commitments	Payments	Commitments	Payments	Commitments	Payments
<b>1</b>	<b>STAFF EXPENDITURE</b>						
1 1	STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	24 000 000.00	24 000 000.00	21 000 000.00	21 000 000.00	16 534 068.48	16 534 068.48
1 2	EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)	6 150 000.00	6 150 000.00	5 500 000.00	5 500 000.00	4 188 224.27	4 188 224.27
1 3	MISSIONS AND DUTY TRAVEL	1 700 000.00	1 700 000.00	1 700 000.00	1 700 000.00	1 850 000.00	1 850 000.00
1 4	MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	900 000.00	900 000.00	1 000 000.00	1 000 000.00	907 386.64	907 386.64
1 5	REPRESENTATION	20 000.00	20 000.00	20 000.00	20 000.00	15 000.00	15 000.00
1 6	TRAINING	650 000.00	650 000.00	650 000.00	650 000.00	440 920.00	440 920.00
1 7	OTHER STAFF MANAGEMENT EXPENDITURE	1 100 000.00	1 100 000.00	770 000.00	770 000.00	508 364.88	508 364.88
1 8	TRAINEESHIPS	pm	pm	pm	pm	15 000.00	15 000.00
	<b>Title 1 - Total</b>	<b>34 520 000.00</b>	<b>34 520 000.00</b>	<b>30 640 000.00</b>	<b>30 640 000.00</b>	<b>24 458 964.27</b>	<b>24 458 964.27</b>
<b>2</b>	<b>BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE</b>						
2 1	BUILDINGS AND ASSOCIATED COSTS	1 050 000.00	1 050 000.00	1 200 000.00	1 200 000.00	786 000.00	786 000.00
2 2	INFORMATION AND COMMUNICATION TECHNOLOGIES	3 200 000.00	3 200 000.00	3 900 000.00	3 900 000.00	3 156 935.70	3 156 935.70
2 3	MOVABLE PROPERTY AND ASSOCIATED COSTS	700 000.00	700 000.00	680 000.00	680 000.00	265 000.00	265 000.00
2 4	EVENTS and COMMUNICATION	330 000.00	330 000.00	240 000.00	240 000.00	147 000.00	147 000.00
2 5	CURRENT ADMINISTRATIVE EXPENDITURE	1 000 000.00	1 000 000.00	870 000.00	870 000.00	1 093 004.30	1 093 004.30
2 6	POSTAGE AND TELECOMMUNICATIONS	400 000.00	400 000.00	540 000.00	540 000.00	281 000.00	281 000.00
2 7	EXPENDITURE ON FORMAL AND OTHER MEETINGS	300 000.00	300 000.00	280 000.00	280 000.00	355 000.00	355 000.00
	<b>Title 2 - Total</b>	<b>6 980 000.00</b>	<b>6 980 000.00</b>	<b>7 710 000.00</b>	<b>7 710 000.00</b>	<b>6 083 940.00</b>	<b>6 083 940.00</b>
	<b>Titles 1 &amp; 2 : Administrative expenditure - Subtotal</b>	<b>41 500 000.00</b>	<b>41 500 000.00</b>	<b>38 350 000.00</b>	<b>38 350 000.00</b>	<b>30 542 904.27</b>	<b>30 542 904.27</b>
<b>3</b>	<b>OPERATIONAL EXPENDITURE</b>						
3 1	ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	1 064 163 442.88	342 004 160.99	341 738 450.00	171 420 799.00	334 833 999.57	140 810 909.84
3 2	TECHNOLOGY FOR ITER AND DEMO	7 755 900.00	22 000 000.00	17 905 220.00	12 000 000.00	3 750 000.00	4 026 786.86
3 3	TECHNOLOGY FOR BROADER APPROACH	2 826 000.00	8 000 000.00	669 000.00	6 900 000.00	6 166 000.00	266 284.00
3 4	OTHER EXPENDITURE	4 600 000.00	3 500 000.00	2 592 000.00	1 500 000.00	1 256 545.00	644 935.48
3 5	ITER CONSTRUCTION - APPROPRIATION ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	241 200 000.00	86 000 000.00	90 700 000.00	33 400 000.00	172 288 001.97	16 266 162.82
3 6	APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.	p.m.	p.m.	0.00	0.00
	<b>Title 3: Operational expenditure - Total</b>	<b>1 320 545 342.88</b>	<b>461 504 160.99</b>	<b>453 604 760.00</b>	<b>225 220 799.00</b>	<b>518 294 546.54</b>	<b>162 015 079.00</b>
	<b>TOTAL BUDGET</b>	<b>1 362 045 342.88</b>	<b>503 004 160.99</b>	<b>491 954 760.00</b>	<b>263 570 799.00</b>	<b>548 837 450.81</b>	<b>192 557 983.27</b>



## Remarks

### **ADMINISTRATIVE EXPENDITURE:**

The administrative expenditure is dedicated to the staff expenditure and related expenses and also to the Barcelona building and activities, the expenses linked to the site services and other support costs of the JT60SA Home Team of F4E at Garching (Germany)<sup>21</sup> and the F4E offices in Cadarache (France).<sup>22</sup>

#### **TITLE 1: STAFF EXPENDITURE**

##### *Legal basis*

Staff Regulations of Officials of the European Communities and the Conditions of employment of other servants of the European Communities<sup>23</sup>.

#### **Chapter 1 1: STAFF IN THE ESTABLISHMENT PLAN EXPENDITURE**

This appropriation is intended to cover the cost of remuneration of Officials and Temporary staff, in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities and in particular remunerations, weightings and adjustment to remuneration (Articles 62 to 66 thereof), family allowances (Articles 67 and 68 thereof), expatriation allowances (Article 69), death grants (Article 70), birth grants (Article 74), fees related to death (Article 75) and household allowance, child allowance education allowance (Articles 1 to 3), annual travel expenses (Article 8) and entertainment fees (Article 14 of Annex VII for Officials, Article 19 to 27 for Temporary Staff).

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

#### **Chapter 1 2: EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)**

This appropriation is intended to cover the remuneration for Contract staff in accordance with the relevant provisions in the conditions of Employment of Other Servants of the European Communities in particular Article 92 to 94.

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

It also intends to cover the costs of the employment of Seconded National Experts and interim Staff.

#### **Chapter 1 3: MISSIONS AND DUTY TRAVEL**

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<sup>21</sup> F4E(08)-GBWP-03 Adopted 21/04/2008

<sup>22</sup> F4E(10)-GB-16-20 Adopted 10/06/2010

<sup>23</sup> OJ L 56, 4.3.1968, p. 1. as amended by Regulation (CE, Euratom) no. 723/2004 of 22 March 2004 (OJ L 124, 27.4.2004) and as last amended by Corrigendum (OJ L 051, 24/02/2005 p. 0028)

This appropriation is intended to cover expenditure on transport, the payment of daily mission allowances and the ancillary or exceptional expenses incurred by staff of F4E in the interest of the service, in accordance with the provisions of the Staff Regulations of Officials and other servants of the European Communities and the rules applicable to Seconded National Experts.

#### **Chapter 1 4: MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER**

This appropriation is intended to cover the expenditure involved in selection and recruitment procedures (Articles 27 to 31 and 33 of the Staff Regulations of Official and relevant provisions of the conditions of Employment of Other Servants) and the medical visit before recruitment, the travel expenses of staff (including their families) entering or leaving the service (Articles 20 and 71 thereof and Article 7 of Annex VII thereto), the installation allowances for staff obliged to change residence after taking up their appointment or when they definitively cease their duties and settle elsewhere (Articles 5 and 6 of Annex VII thereto) and the daily subsistence allowances due to staff able to prove that they were obliged to change their place of residence after taking up their duties (including transfer) (Articles 20 and 71 thereof and Article 10 of Annex VII thereto).

#### **Chapter 1 5: REPRESENTATION**

This appropriation is intended to cover expenses incurred by authorised officials or other F4E servants in respect of representation in the interest of the service.

#### **Chapter 1 6: TRAINING**

This appropriation is intended to cover the training expenses for the F4E staff in accordance with the relevant provisions of the Staff Regulations and in particular Article 24 a thereof.

These expenses are in particular incurred in designing, developing, holding, evaluating and monitoring the results for training courses organised by F4E in the form of courses, seminars and conferences, organized internally or outsourced.

#### **Chapter 1 7: OTHER STAFF MANAGEMENT EXPENDITURE**

This appropriation is intended to cover the costs of the annual medical check-up of staff and associated analyses required, complementary health insurance and schooling.

It includes the cost for social, cultural, and artistic events, sporting clubs and cultural associations etc.

It includes other staff management expenditure for assistance to staff or grants for staff that are in particularly difficult circumstances.

## **Chapter 1.8: TRAINEESHIPS**

This appropriation is intended to cover the costs of in-service traineeships and is designed to provide them with an overview of the objectives set and the challenges faced by the European Union, an insight into how its institutions work and an opportunity to enhance their knowledge through work experience at Fusion for Energy. This appropriation covers the payment of grants and other related costs-if applicable- (accidents, reimbursement of travelling costs arising from the traineeship, particularly at the start and the close of the traineeship, etc).

## **TITLE 2: BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE**

### **Chapter 2 1: BUILDINGS AND ASSOCIATED COSTS**

This appropriation is intended to cover the payment of additional community services charges, water, gas, electricity and air conditioning charges, maintenance costs, the costs of cleaning, upkeep and the fitting-out of the premises and repairs in respect of the buildings or parts of buildings occupied by F4E. It also includes security and safety of the building and insurances.

### **Chapter 2 2: INFORMATION AND COMMUNICATION TECHNOLOGIES**

This appropriation is intended to cover the purchase or leasing of computing and other similar electronic office equipment and hardware as well as the installation, configuration and maintenance of said equipment; the procurement and maintenance of program packages and software necessary for the normal operation of F4E; the expenditure on services contracts for analysis, programming and technical assistance necessary for F4E, the cost of external services contracts to manage and maintain the data and systems, the help desk, and user support activities.

### **Chapter 2 3: MOVABLE PROPERTY AND ASSOCIATED COSTS**

This appropriation is intended to cover the purchase, maintenance or renting of office furniture and specialised furniture, including ergonomic furniture and CAD furniture, shelving for archives, material for storing documents, handling mail, telephones, photocopiers, fax machines, other telecommunication equipment, logistics equipment and any other technical installation, the purchase of vehicles for transportation needs and their associated costs.

This chapter is also intended to cover the costs of documentation and library (i.e. the purchase of books), documents and other publications, acquisition of special equipment for libraries, subscriptions to newspapers and periodicals in line with the Joint Undertaking's own needs and other costs essential for the upkeep of books and periodicals.

## **Chapter 2 4: EVENTS AND COMMUNICATION**

This appropriation is intended to cover the cost for the production of written and audiovisual material targeting different audiences.

It also intended to cover the cost for media trips, press events, conferences, exhibitions and seminars and visits.

Furthermore, this appropriation will be used to establish collaboration with third parties for the organisation of events, press relations, and media monitoring.

## **Chapter 2 5: CURRENT ADMINISTRATIVE EXPENDITURE**

This appropriation is intended to cover the purchase of paper and office supplies and any other logistics consumables, bank charges, exchange rate loss incurred by the Joint Undertaking in the execution of its budget and other financial charges.

It also covers legal costs and the services of lawyers or other experts, general service contracts, rental expenses for vehicles and taxis, expenses for insurances, damages and the cost of settling claims against F4E (civil liability), ordinary print shop expenses and expenses for the publication in the Official Journal of the European Union.

Furthermore, the fees and expenses related to the Service-Level Agreements signed with other European Community Institutions or Offices (e.g. Paymaster's Office, Translation service, DG ADMIN, DG BUDG for the accounting system – ABAC, etc) or with the F4E Host State are covered by this appropriation.

## **Chapter 2 6: POSTAGE AND TELECOMMUNICATIONS**

This appropriation is intended to cover expenditure on postal and delivery charges,; the cost of telephone, internet, videoconferences and data transmission services, including renting and maintenance of equipment.

## **Chapter 2 7: EXPENDITURE ON FORMAL AND OTHER MEETINGS**

This appropriation is intended to cover the travel, subsistence and expenses and the costs of other formalities incurred by Chair and members in accordance with the Rules of Procedure for the Governing Board, the Bureau, the Administration and Finance Committee, the Executive Committee, the Technical Advisory Panel and the Audit Committee. This appropriation may also cover the payment of indemnities to Chair and members of the above-mentioned bodies and committees pursuant to decisions of the F4E Governing Board. It is also intended to cover the costs connected with the participation at meetings of members of ad-hoc or working groups established by the Governing Board. Furthermore, it is intended to cover travel and subsistence costs incurred by expert (who are neither EU-Officials nor Fusion for Energy Staff) invited by F4E to attend specific meetings.

## **OPERATIONAL EXPENDITURE :**

### **TITLE 3: OPERATIONAL EXPENDITURE**

#### **Chapter 3 1: ITER CONSTRUCTION INCLUDING ITER SITE PREPARATION**

##### *Specific Legal basis*

Agreement on the Establishment of the ITER International Fusion Energy Organization for the Joint Implementation of the ITER Project<sup>24</sup>.

##### *Remarks*

This appropriation is intended to cover all expenses related to the construction of ITER.

It includes:

- The in kind contributions to the construction of ITER which are to be procured by F4E and those which are in charge of the Host State;
- The contribution in cash to the ITER organisation for the management of ITER and research and development and participation to the ITER fund;
- The contribution in cash to Japan through ITER organisation according to the agreement on transfer of procurement responsibilities from Euratom to Japan;
- The ITER site preparation in addition to the EU procurement for ITER.

#### **Chapter 3 2: TECHNOLOGY FOR ITER**

This appropriation is intended to cover all the expenses for design and R&D for ITER including specific activities in support of ITER construction such as risk assessment and cost analysis.

#### **Chapter 3 3: TECHNOLOGY FOR BROADER APPROACH AND DEMO**

This appropriation is intended to cover expenses to provide the Euratom contribution to the Broader Approach activities in coordination with Japan for the rapid realisation of fusion energy and corresponding to activities delegated to Euratom by the Broader Approach Steering Committee through the Work Programme.

It includes:

- IFMIF-EVEDA project;
- IFERC at Rokkasho;
- Satellite Tokamak (JT-60SA) activities;
- Research actions in support of DEMO.

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<sup>24</sup>

OJ L 358, 16.12.2006, p. 62

#### **Chapter 3 4: OTHER EXPENDITURE**

This appropriation is intended to cover miscellaneous expenditure, in particular of administrative nature but directly linked to ITER, the Broader Approach or DEMO.

Also entered against this item, the funding of high-level scientific and technological analyses and evaluations carried out on behalf of F4E.

#### **Chapter 3 5: ITER CONSTRUCTION**

*Remarks identical to Chapter 31*

This appropriation accrued from the ITER Host State contribution is specifically assigned to the Chapter 3 1; except ITER site preparation.

The expenditure covered under this chapter is identical to chapter 3 1.

#### **Chapter 3 6: APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE**

This appropriation is intended to cover tasks implemented by F4E on the basis of revenue from third parties, in particular the ITER Organisation, in respect of goods, services or work supplied at their request.

#### 4 Establishment Plan 2012

Function Group and Grade	2011				2012	
	Posts authorised		Posts occupied on 15/09/11 (including Job Offers sent and accepted)		Posts authorised	
	Permanent Posts	Temporary Posts	Permanent Posts	Temporary Posts	Permanent Posts	Temporary Posts
AD 16	0	0	0	0	0	0
AD 15	0	1	0	0	0	1
AD 14	0	0	0	1	0	0
AD 13	4	1	2	2	9	2
AD 12	17	8	16	3	15	10
AD 11	5	0	5	0	5	7
AD 10	5	27	3	0	6	26
AD 9	7	21	2	39	5	26
AD 8	4	0	2	0	3	15
AD 7	0	43	0	3	1	45
AD 6	2	50	2	88	0	40
AD 5	0	3	2	2	0	2
<b>Subtotal</b>	<b>44</b>	<b>154</b>	<b>34</b>	<b>138</b>	<b>44</b>	<b>174</b>
<b>Total AD</b>	<b>198</b>		<b>172</b>		<b>218</b>	
AST 11	3	0	1	0	4	0
AST 10	2	0	1	0	2	0
AST 9	3	0	2	0	3	0
AST 8	2	0	2	0	1	0
AST 7	0	0	2	0	0	0
AST 6	0	0	1	0	1	0
AST 5	4	0	1	0	4	4
AST 4	1	11	1	0	1	11
AST 3	3	12	4	21	2	11
AST 2	0	0	0	0	0	0
AST 1	0	0	1	0	0	0
<b>Subtotal</b>	<b>18</b>	<b>23</b>	<b>16</b>	<b>21</b>	<b>18</b>	<b>26</b>
<b>Total AST</b>	<b>41</b>		<b>37</b>		<b>44</b>	
<b>Total posts</b>	<b>239</b>		<b>209</b>		<b>262</b>	