



FUSION FOR ENERGY

The European Joint Undertaking for ITER and the Development of Fusion Energy

THE GOVERNING BOARD

DECISION OF THE GOVERNING BOARD ADOPTING THE 2014 BUDGET OF FUSION FOR ENERGY

The Governing Board,

Having regard to the Statutes annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy (hereinafter "Fusion for Energy") and conferring advantages upon it¹ (hereinafter "the Statutes"), and in particular Article 6(3)(e) thereof,

Having regard to the Financial Regulation of Fusion for Energy² adopted by the Governing Board on 22 October 2007, last amended on 25 November 2011³ (hereinafter "the Financial Regulation"), and in particular Title III thereof,

Having regard to the Implementing Rules of the Financial Regulation⁴ adopted by the Governing Board on 22 October 2007, last amended on 11 December 2013⁵ (hereinafter "the Implementing Rules"), and in particular Title III thereof,

Having regard to the 2012 edition of the Resources Estimates Plan adopted by the Governing Board on 11 December 2012⁶ and the 2013 edition of the Resources Estimates Plan adopted by the Governing Board on 11 December 2013⁷,

Having regard to the 2014 Work Programme adopted by the Governing Board on 11 December 2013⁸,

Having regard to the proposal for a Council Decision amending the Decision 2007/198/EURATOM establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it⁹,

Having regard to the comments and recommendations of the Administration and Finance Committee, the Executive Committee and the Bureau.

Whereas:

- (1) The Director should, in accordance with Article 8(4)(e) of the Statutes, draw up the annual budget;
- (2) The Administrative and Finance Committee should, in accordance with the mandate described in its Rules of Procedure, comment on and make recommendations to the Governing Board on the proposal for the annual budget;
- (3) The Executive Committee should, in accordance with Article 7(3)(b) of the Statutes, comment on and make recommendations to the Governing Board on the proposal for the annual budget;

¹ O.J. L 90 , 30.03.2007, p. 58.

² F4E(07)-GB03-11 Adopted 22/10/2007

³ F4E(11)-GB21-10c Adopted 25/11/2011

⁴ F4E(07)-GB03-12 Adopted 22/10/2007

⁵ F4E(13)-GB28-14.2 Adopted 11/12/2013

⁶ F4E(12)-GB26-09.7 Adopted 11/12/2012

⁷ F4E(13)-GB28-12.2.2 Adopted 11/12/2013

⁸ F4E(13)-GB28-11.1.2 Adopted 11/12/2013

⁹ COM(2013) 607 Final 28/08/2013

- (4) The Governing Board should adopt the annual budget which becomes definitive after final adoption of the general budget setting the amount of the Community contribution and the Establishment plan;
- (5) The budget becomes definitive after final adoption of the general budget setting the amount of the Community contribution and the Establishment plan.

Has adopted this decision:

Article 1

The 2014 Budget of Fusion for Energy annexed to this Decision is hereby adopted.

Article 2

The Governing Board authorises the Director to modify the establishment plan by up to 10% of the posts authorised, subject to the conditions stipulated in Article 34 of the Financial Regulation.

Article 3

This Decision shall have immediate effect.

Done at Barcelona, 11 December 2013

For the Governing Board



Stuart Ward

Chair of the Governing Board

For the Secretariat

Raymond Monk

Secretary of the Governing Board

ANNEX**2014 BUDGET OF FUSION ENERGY****1 INTRODUCTION**

Fusion for Energy's (F4E) annual Budget is the sole instrument, which forecasts and authorises its annual revenue and expenditure, based on the Financial Regulation¹⁰ and Implementing Rules¹¹ adopted by the Governing Board (GB) on 22 October 2007 the former being last amended on 25th November 2011¹².

The 2014 Budget of Fusion for Energy is drawn up in accordance with the Resource Estimates Plan adopted by the GB on 11 December 2012¹³ updated with the draft general budget for Euratom as adopted by the Commission June 2013 and transmitted to the Council of the European Union and the European Parliament¹⁴ and the proposal for a Council amending decision 2007/198/EURATOM establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it¹⁵.

2 STATEMENT OF REVENUE 2014

The total amount of the revenue for 2014 is EUR 897.190 million in commitment appropriations and EUR 698.146 million in payment appropriations made of Euratom contribution, Membership contributions, ITER Host State contribution, and the own F4E revenue.

The detailed revenue is provided in the table 1:

Remarks

REVENUE

Legal basis

Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.¹⁶

The proposal for a Council amending decision 2007/198/EURATOM establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it¹⁵

¹⁰ F4E(07)-GB03-11 Adopted 22/10/2007

¹¹ F4E(07)-GB03-12 Adopted 22/10/2007

¹² F4E(11)-GB21-10c Adopted 25/11/2011

¹³ F4E(12)-GB26-09.7 Adopted 11/12/2012

¹⁴ EUROPEAN COMMUNITIES (EC, EURATOM) - DRAFT GENERAL BUDGET of the European Communities for the financial year 2014 of June 2013 – COM(2013) 450

¹⁵ COM(2013) 607 Final 28/08/2013

¹⁶ OJ L 90, 30.3.2007, p. 58

Table 1: Fusion for Energy Budget for 2014 Statement of Revenue (EUR)

Title Chapter	Heading	Budget 2014		Budget 2013		Executed 2012	
		Commitments	Payments	Commitments	Payments	Commitments	Payments
I - 1	PARTICIPATION FROM EUROPEAN UNION						
I - 1 1a	EURATOM CONTRIBUTION TO OPERATIONAL EXPENDITURE	679,790,382.68	527,738,253.68	865,510,000.00	205,612,495.00	1,067,900,000.00	222,239,530.00
I - 1 1b	RECOVERY FROM PREVIOUS YEARS OPERATIONAL EXPENDITURE	0.00	8,439.33		49,675,084.88	0.00	19,898,818.11
I - 1 2a	EURATOM CONTRIBUTION TO ADMINISTRATIVE EXPENDITURE	41,127,422.32	41,127,422.32	39,390,000.00	39,390,000.00	39,000,000.00	39,000,000.00
I - 1 2b	RECOVERY FROM PREVIOUS YEARS ADMINISTRATIVE EXPENDITURE	1,872,577.68	1,872,577.68	2,458,177.38	2,458,177.38	10,045,342.88	10,045,342.88
	Title 1 - Total	722,790,382.68	570,746,693.01	907,358,177.38	297,135,757.26	1,116,945,342.88	291,183,690.99
I - 2	ANNUAL MEMBERSHIP CONTRIBUTIONS						
I - 2 1	ANNUAL MEMBERSHIP CONTRIBUTIONS	4,400,000.00	4,400,000.00	4,300,000.00	4,300,000.00	3,900,000.00	4,179,387.86
	Title 2 - Total	4,400,000.00	4,400,000.00	4,300,000.00	4,300,000.00	3,900,000.00	4,179,387.86
I - 3	ASSIGNED REVENUE ACCRUING FROM THE CONTRIBUTION OF ITER HOST STATE						
I - 3 1	CONTRIBUTION FROM ITER HOST STATE	170,000,000.00	123,000,000.00	105,000,000.00	130,000,000.00	141,200,000.00	84,000,000.00
	Title 3 - Total	170,000,000.00	123,000,000.00	105,000,000.00	130,000,000.00	141,200,000.00	84,000,000.00
I - 4	MISCELLANEOUS REVENUE						
I - 4 1	MISCELLANEOUS REVENUE	p.m.	p.m.	87,129.27	87,129.27	1,016,543.02	75,338.05
	Title 4 - Total	p.m.	p.m.	87,129.27	87,129.27	1,016,543.02	75,338.05
I - 5	OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE						
I - 5 1	ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.	p.m.	p.m.	pm	23,259.88
	Title 5 - Total	p.m.	p.m.	p.m.	p.m.	0.00	23,259.88
	TOTAL	897,190,382.68	698,146,693.01	1,016,745,306.65	431,522,886.53	1,263,061,885.90	379,461,676.78

TITLE I - 1: PARTICIPATION FROM THE EUROPEAN ATOMIC ENERGY COMMUNITY*Legal basis and reference acts:*

Council Decision 2006/970/Euratom of 18 December 2006 concerning the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)¹⁷.

Council Decision 2006/976/Euratom of 19 December 2006 concerning the Specific Programme implementing the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)¹⁸.

Council Decision 2012/93/Euratom of 19 December 2011 concerning the Framework Programme of the European Atomic Energy Community for nuclear research and training activities (2012 to 2013)¹⁹.

Council Decision 2012/94/Euratom of 19 December 2011 concerning the specific programme, to be carried out by means of indirect actions, implementing the Framework Programme of the European Atomic Energy Community for nuclear research and training activities (2012-2013)²⁰.

Proposal for a Council Decision amending the Decision 2007/198/EURATOM establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it²¹

Remarks

The Euratom contribution as a participation in the financing of the Fusion for Energy in accordance with Article 4 of the Constituent instrument²² and Article 12 of the Statutes²³;

This contribution is confirmed annually with the adoption of the general budget of the EU in particular the Research/ITER budget.

TITLE I - 2: ANNUAL MEMBERSHIP CONTRIBUTIONS

Revenue resulting from the contribution of the Members of 'Fusion for Energy', other than Euratom, is defined in Annex II of the Statutes.

The annual Membership Contributions from other members than Euratom in accordance with Article 4 of the Constituent instrument and Article 12 and Annex II of the Statutes;

These Membership contributions are calculated on the basis of 10% of the administrative budget calculated at the time of the budget preparation.

TITLE I - 3: CONTRIBUTION FROM ITER HOST STATE

The financial contribution of the ITER Host State is in accordance with Article 4 of the Constituent instrument and Article 12 of the Statutes;

Revenue made up of financial contributions from the ITER Host State corresponds to the commitment to cover 9.09% of the total costs of the ITER construction phase, except identified items valued at EUR 1 168 million (2008 constant value).

TITLE I - 4: MISCELLANEOUS REVENUE

Revenue made up of financial fees and charges which 'Fusion for Energy' is authorised to collect by virtue of the tasks entrusted to it; additional revenues received under terms approved by the Governing Board in accordance with Article 12 of the Statutes; any other revenue.

TITLE I - 5: OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE

Revenue from third parties, in particular the ITER Organisation, assigned to specific items of expenditure to cover tasks implemented by Fusion for Energy at the request of the third party.

¹⁷ OJ L 400, 30.12.2006, p. 60

¹⁸ OJ L 400, 30.12.2006, p. 404

¹⁹ OJ L 47, 18.2.2012, p. 25

²⁰ OJ L 47, 18.2.2012, p. 33

²¹ COM(2013) 607 final date 28/08/2013

²² Constituent decision shall mean the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it. OJ L 90, 30.3.2007, p. 58.

²³ Statutes shall mean the Statutes of the Joint Undertaking annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.

3 STATEMENT OF EXPENDITURE 2014

The 2014 expenditure are made up of:

- Administrative expenditure, necessary for the functioning of Fusion for Energy, in particular costs of personnel and infrastructure; respectively: EUR 43 million in commitment and payment appropriations;
- Operational expenditure, necessary for the pursuit of F4E tasks and activities in accordance with Article 4 of the Constituent instrument; respectively **EUR 854.190 million** in commitment appropriations and **EUR 655.146 million** in payment appropriations.

The detailed expenditure is provided in the table 2:

Table 2: Fusion for Energy Budget for 2014 Statement of Expenditure (EUR)

Title Chapter	Heading	Budget 2014		Budget 2013		Executed 2012	
		Commitments	Payments	Commitments	Payments	Commitments	Payments
1	STAFF EXPENDITURE						
1 1	STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	23,880,000.00	23,880,000.00	23,780,200.00	23,780,200.00	21,650,000.00	21,395,523.83
1 2	EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)	7,477,000.00	7,477,000.00	7,457,000.00	7,457,000.00	6,425,000.00	5,918,694.41
1 3	MISSIONS AND DUTY TRAVEL	1,700,000.00	1,700,000.00	1,700,000.00	1,700,000.00	1,700,000.00	1,411,857.21
1 4	MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	744,000.00	744,000.00	730,000.00	730,000.00	905,599.43	713,311.00
1 5	REPRESENTATION	15,000.00	15,000.00	16,000.00	16,000.00	14,000.00	7,478.76
1 6	TRAINING	803,000.00	803,000.00	788,000.00	788,000.00	685,950.00	350,223.67
1 7	OTHER STAFF MANAGEMENT EXPENDITURE	1,217,000.00	1,217,000.00	1,193,800.00	1,193,800.00	1,288,933.51	937,188.37
1 8	TRAINEESHIPS	48,000.00	48,000.00	48,000.00	48,000.00	32,130.98	32,130.98
	Title 1 - Total	35,884,000.00	35,884,000.00	35,713,000.00	35,713,000.00	32,701,613.92	30,766,408.23
2	BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE						
2 1	BUILDINGS AND ASSOCIATED COSTS	1,178,000.00	1,178,000.00	1,175,000.00	1,175,000.00	1,117,469.95	472,002.17
2 2	INFORMATION AND COMMUNICATION TECHNOLOGIES	3,000,000.00	3,000,000.00	2,980,000.00	2,980,000.00	4,439,190.03	1,873,978.34
2 3	MOVABLE PROPERTY AND ASSOCIATED COSTS	476,000.00	476,000.00	467,000.00	467,000.00	701,828.10	317,843.37
2 4	EVENTS and COMMUNICATION	300,000.00	300,000.00	130,000.00	130,000.00	295,818.90	35,331.40
2 5	OUTSOURCING AND OTHER CURRENT EXPENDITURE	1,326,000.00	1,326,000.00	1,300,000.00	1,300,000.00	1,247,597.52	656,605.78
2 6	POSTAGE AND TELECOMMUNICATIONS	372,000.00	372,000.00	365,000.00	365,000.00	368,000.00	141,423.12
2 7	EXPENDITURE ON FORMAL AND OTHER MEETINGS	464,000.00	464,000.00	445,000.00	445,000.00	414,728.57	319,193.79
	Title 2 - Total	7,116,000.00	7,116,000.00	6,862,000.00	6,862,000.00	8,584,633.07	3,816,377.97
	Titles 1 & 2 : Administrative expenditure - Subtotal	43,000,000.00	43,000,000.00	42,575,000.00	42,575,000.00	41,286,246.99	34,582,786.20
3	OPERATIONAL EXPENDITURE						
3 1	ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	650,098,382.68	506,486,693.01	852,982,058.65	235,817,886.53	1,076,561,001.12	234,089,854.69
3 2	TECHNOLOGY FOR ITER AND DEMO	18,022,000.00	12,000,000.00	9,446,368.00	10,500,000.00	1,045,362.00	3,415,089.22
3 3	TECHNOLOGY FOR BROADER APPROACH	11,870,000.00	10,760,000.00	4,122,180.00	9,530,000.00	1,183,664.69	3,054,311.44
3 4	OTHER EXPENDITURE	4,200,000.00	2,900,000.00	2,619,700.00	3,100,000.00	1,567,014.32	1,117,881.19
3 5	ITER CONSTRUCTION - APPROPRIATION ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	170,000,000.00	123,000,000.00	105,000,000.00	130,000,000.00	180,546,199.44	80,182,102.26
3 6	APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	pm	pm	pm	pm	0.00	0.00
	Title 3: Operational expenditure - Total	854,190,382.68	655,146,693.01	974,170,306.65	388,947,886.53	1,260,903,241.57	321,859,238.80
	TOTAL BUDGET	897,190,382.68	698,146,693.01	1,016,745,306.65	431,522,886.53	1,302,189,488.56	356,442,025.00

Remarks

ADMINISTRATIVE EXPENDITURE:

The administrative expenditure is dedicated to the staff expenditure and related expenses and also to the Barcelona building and activities, the expenses linked to the site services and other support costs of the JT60SA Home Team of F4E at Garching (Germany)²⁴ and the F4E offices in Cadarache (France).²⁵

TITLE 1: STAFF EXPENDITURE

Legal basis

Staff Regulations²⁶ of Officials of the European Communities and the Conditions of employment of other servants of the European Communities²⁷.

Chapter 1 1: STAFF IN THE ESTABLISHMENT PLAN EXPENDITURE

This appropriation is intended to cover the cost of remuneration of Officials and Temporary staff, in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities and in particular remunerations, weightings and adjustment to remuneration (Articles 62 to 66 thereof), family allowances (Articles 67 and 68 thereof), expatriation allowances (Article 69), death grants (Article 70) , birth grants (Article 74), fees related to death (Article 75) and household allowance, child allowance education allowance (Articles 1 to 3) ,annual travel expenses (Article 8) and entertainment fees (Article 14 of Annex VII for Officials, Article 19 to 27 for Temporary Staff).

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

Chapter 1 2: EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)

This appropriation is intended to cover the remuneration for Contract staff in accordance with the relevant provisions in the conditions of Employment of Other Servants of the European Communities in particular Article 92 to 94.

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

It also intends to cover the costs of the employment of Seconded National Experts and interim Staff.

Chapter 1 3: MISSIONS AND DUTY TRAVEL

This appropriation is intended to cover expenditure on transport, the payment of daily mission allowances and the ancillary or exceptional expenses incurred by staff of F4E in the interest of the service, in accordance with the provisions of the Staff Regulations of Officials and other servants of the European Communities and the rules applicable to Seconded National Experts.

Chapter 1 4: MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER

This appropriation is intended to cover the expenditure involved in selection and recruitment procedures (Articles 27 to 31 and 33 of the Staff Regulations of Official and relevant provisions of the conditions of Employment of Other Servants) and the medical visit before recruitment, the travel expenses of staff (including their families) entering or leaving the service (Articles 20 and 71 thereof and Article 7 of Annex VII thereto), the installation allowances for staff obliged to change residence after taking up their appointment or when they definitively cease

²⁴ F4E(08)-GBWP-03 Adopted 21/04/2008

²⁵ F4E(10)-GB-16-20 Adopted 10/06/2010

²⁶ Following the entrance into force of the new Staff Regulations on 01.01.2014 the numbering of the articles will have to be modified accordingly

²⁷ OJ L 56, 4.3.1968, p. 1. as amended by Regulation (CE, Euratom) no. 723/2004 of 22 March 2004 (OJ L 124, 27.4.2004) and as last amended by Corrigendum (OJ L 051, 24/02/2005 p. 0028)

their duties and settle elsewhere (Articles 5 and 6 of Annex VII thereto) and the daily subsistence allowances due to staff able to prove that they were obliged to change their place of residence after taking up their duties (including transfer) (Articles 20 and 71 thereof and Article 10 of Annex VII thereto).

Chapter 1 5: REPRESENTATION

This appropriation is intended to cover expenses incurred by authorised officials or other F4E servants in respect of representation in the interest of the service.

Chapter 1 6: TRAINING

This appropriation is intended to cover the training expenses for the F4E staff in accordance with the relevant provisions of the Staff Regulations and in particular Article 24 a thereof.

These expenses are in particular incurred in designing, developing, holding, evaluating and monitoring the results for training courses organised by F4E in the form of courses, seminars and conferences, organized internally or outsourced.

Chapter 1 7: OTHER STAFF MANAGEMENT EXPENDITURE

This appropriation is intended to cover the costs of the annual medical check-up of staff and associated analyses required, complementary health insurance and schooling.

It includes the cost for social, cultural, and artistic events, sporting clubs and cultural associations etc.

It includes other staff management expenditure for assistance to staff or grants for staff that are in particularly difficult circumstances.

Chapter 1.8: TRAINEESHIPS

This appropriation is intended to cover the costs of in-service traineeships and is designed to provide them with an overview of the objectives set and the challenges faced by the European Union, an insight into how its institutions work and an opportunity to enhance their knowledge through work experience at Fusion for Energy. This appropriation covers the payment of grants and other related costs-if applicable- (accidents, reimbursement of travelling costs arising from the traineeship, particularly at the start and the close of the traineeship, etc).

TITLE 2: BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE

Chapter 2 1: BUILDINGS AND ASSOCIATED COSTS

This appropriation is intended to cover the payment of additional community services charges, water, gas, electricity and air conditioning charges, maintenance costs, the costs of cleaning, upkeep and the fitting-out of the premises and repairs in respect of the buildings or parts of buildings occupied by F4E. It also includes security and safety of the building and insurances.

Chapter 2 2: INFORMATION AND COMMUNICATION TECHNOLOGIES

This appropriation is intended to cover the purchase or leasing of computing and other similar electronic office equipment and hardware as well as the installation, configuration and maintenance of said equipment; the procurement and maintenance of program packages and software necessary for the normal operation of F4E; the expenditure on services contracts for analysis, programming and technical assistance necessary for F4E, the cost of external services contracts to manage and maintain the data and systems, the help desk, and user support activities.

Chapter 2 3: MOVABLE PROPERTY AND ASSOCIATED COSTS

This appropriation is intended to cover the purchase, maintenance or renting of office furniture and specialised furniture, including ergonomic furniture and CAD furniture, shelving for archives, material for storing documents, handling mail, telephones, photocopiers, fax machines, other telecommunication equipment, logistics equipment and any other technical installation, the purchase of vehicles for transportation needs and their associated costs.

This chapter is also intended to cover the costs of documentation and library (i.e. the purchase of books), documents and other publications, acquisition of special equipment for libraries, subscriptions to newspapers and periodicals in line with the Joint Undertaking's own needs and other costs essential for the upkeep of books and periodicals.

Chapter 2 4: EVENTS AND COMMUNICATION

This appropriation is intended to cover the cost for the production of written and audiovisual material targeting different audiences.

It also intended to cover the cost for media trips, press events, conferences, exhibitions and seminars and visits.

Furthermore, this appropriation will be used to establish collaboration with third parties for the organisation of events, press relations, and media monitoring.

Chapter 2 5: OUTSOURCING AND OTHER CURRENT EXPENDITURE

Outsourcing: This appropriation covers legal costs and the services of lawyers or other experts, general service contracts, rental expenses for vehicles and taxis, expenses for insurances, damages and the cost of settling claims against F4E (civil liability), ordinary print shop expenses and expenses for the publication in the Official Journal of the European Union.

Other expenditure: This appropriation is also intended to cover the purchase of paper and office supplies and any other logistics consumables, bank charges, exchange rate loss incurred by the Joint Undertaking in the execution of its budget and other financial charges.

Furthermore, the fees and expenses related to the Service-Level Agreements signed with other European Community Institutions or Offices (e.g. Paymaster's Office, Translation service, DG ADMIN, DG BUDG for the accounting system – ABAC, etc) or with the F4E Host State are covered by this appropriation.

Chapter 2 6: POSTAGE AND TELECOMMUNICATIONS

This appropriation is intended to cover expenditure on postal and delivery charges,; the cost of telephone, internet, videoconferences and data transmission services, including renting and maintenance of equipment.

Chapter 2 7: EXPENDITURE ON FORMAL AND OTHER MEETINGS

This appropriation is intended to cover the travel, subsistence and expenses and the costs of other formalities incurred by Chair and members in accordance with the Rules of Procedure for the Governing Board, the Bureau, the Administration and Finance Committee, the Executive Committee, the Technical Advisory Panel and the Audit Committee. This appropriation may also cover the payment of indemnities to Chair and members of the above-mentioned bodies and committees pursuant to decisions of the F4E Governing Board. It is also intended to cover the costs connected with the participation at meetings of members of ad-hoc or working groups established by the Governing Board. Furthermore, it is intended to cover travel and subsistence costs incurred by expert (who are neither EU-Officials nor Fusion for Energy Staff) invited by F4E to attend specific meetings.

OPERATIONAL EXPENDITURE :**TITLE 3: OPERATIONAL EXPENDITURE****Chapter 3 1: ITER CONSTRUCTION INCLUDING ITER SITE PREPARATION***Specific Legal basis*

Agreement on the Establishment of the ITER International Fusion Energy Organization for the Joint Implementation of the ITER Project²⁸.

Remarks

This appropriation is intended to cover all expenses related to the construction of ITER. It includes:

- The in kind contributions to the construction of ITER which are to be procured by F4E and those which are in charge of the Host State;
- The contribution in cash to the ITER organisation for the management of ITER and research and development and participation to the ITER fund;
- The contribution in cash to Japan through ITER organisation according to the agreement on transfer of procurement responsibilities from Euratom to Japan;
- The ITER site preparation in addition to the EU procurement for ITER.

Chapter 3 2: TECHNOLOGY FOR ITER

This appropriation is intended to cover all the expenses for design and R&D for ITER including specific activities in support of ITER construction such as risk assessment and cost analysis.

Chapter 3 3: TECHNOLOGY FOR BROADER APPROACH AND DEMO

This appropriation is intended to cover expenses to provide the Euratom contribution to the Broader Approach activities in coordination with Japan for the rapid realisation of fusion energy and corresponding to activities delegated to Euratom by the Broader Approach Steering Committee through the Work Programme.

It includes:

- IFMIF-EVEDA project;
- IFERC at Rokkasho;
- Satellite Tokamak (JT-60SA) activities;
- Research actions in support of DEMO.

Chapter 3 4: OTHER EXPENDITURE

This appropriation is intended to cover miscellaneous expenditure, in particular of administrative nature but directly linked to ITER, the Broader Approach or DEMO.

Also entered against this item, the funding of high-level scientific and technological analyses and evaluations carried out on behalf of F4E.

Chapter 3 5: ITER CONSTRUCTION

This appropriation accrued from the ITER Host State contribution is intended to cover under the same items than in chapter 3.1, excluding identified items.

Chapter 3 6: APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE

This appropriation is intended to cover tasks implemented by F4E on the basis of revenue from third parties, in particular the ITER Organisation, in respect of goods, services or work supplied at their request.

²⁸ OJ L 358, 16.12.2006, p. 62

4 ESTABLISHMENT PLAN 2014

Function group and grade	2013				2014	
	Authorised under the EU Budget		Occupied as 31/12/2013		Authorised under the EU Budget	
	Permanent Posts	Temporary Posts	Permanent posts	Temporary Posts	Permanent Posts	Temporary Posts
AD 16						
AD 15		1				1
AD 14				1		
AD 13	9	2	5	2	11	3
AD 12	18	10	14	2	18	9
AD 11	5	12	1		3	12
AD 10	6	32	5	20	7	28
AD 9	4	15	2	19	3	12
AD 8	1	16	1	3	2	18
AD 7	1	65	2	33		65
AD 6		19	6	68		24
AD 5		2	1			2
AD total	44	174	37	148	44	174
AST 11	4				4	
AST 10	2		1		3	
AST 9	4				3	
AST 8			1			
AST 7			2			
AST 6	1				1	
AST 5	5	4	2		6	7
AST 4		17	2	3		18
AST 3	2	5	2	19	1	1
AST 2			1			
AST 1			2			
AST total	18	26	13	22	18	26
TOTAL	62	200	50	170	62	200
	262		220		262	