



FUSION FOR ENERGY

The European Joint Undertaking for ITER and the Development of Fusion Energy
THE GOVERNING BOARD

DECISION OF THE GOVERNING BOARD ON THE 2009 AMENDED BUDGET OF THE EUROPEAN JOINT UNDERTAKING FOR ITER AND THE DEVELOPMENT OF FUSION ENERGY

HAVING regard to the Statutes annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy (hereinafter "Fusion for Energy") and conferring advantages upon it¹ (hereinafter "the Statutes") and in particular Article 6(3)(e) thereof,

Having regard to the Financial Regulation of Fusion for Energy² adopted by the Governing Board on 22 October 2007 (hereinafter "the Financial Regulation") and in particular Title III thereof;

Having regard to the Implementing Rules of the Financial Regulation³ adopted by the Governing Board on 22 October 2007 (hereinafter "the Implementing Rules") and in particular Title III thereof;

Having regard to the Resources Estimates Plan⁴ adopted by the Governing Board on 4 December 2008;

Having regard to the Fusion for Energy 2009 Budget adopted by the Governing Board on 4 December 2009⁵ last amended on 12 March 2009⁶;

Having regard to the Fusion for Energy 2009 Work Programme adopted by the Governing Board on 4th December 2008⁷ last amended 9th July 2009⁸;

Having regard to the comments and recommendations of the Executive Committee on the proposal for the amended 2009 Budget at its meeting of 25 June 2009,

Whereas:

- (1) The Director should, in accordance with Article 8(4)(e) of the Statutes, draw up the annual budget;
- (2) The Executive Committee should, in accordance with Article 7(3)(b) of the Statutes, comment on and make recommendations to the Governing Board on the proposal for the annual budget;

¹ O.J. L 90 , 30.03.2007, p. 58.
² F4E(07)-GB03-11 Adopted 22/10/2007
³ F4E(07)-GB03-12 Adopted 22/10/2007
⁴ F4E(08)-GB08-10 Adopted 04/12/2008
⁵ F4E(08)-GB08-09 Adopted 04/12/2008
⁶ F4E(09)-GB09-10 Adopted 12/03/2009
⁷ F4E(08)-GB08-12 Adopted 04/12/2008
⁸ F4E(09)-GB10-10 Adopted 09/07/2009

- (3) The Governing Board should adopt the annual budget.

THE GOVERNING BOARD OF FUSION FOR ENERGY HAS ADOPTED THIS DECISION:

Article 1

The amended 2009 budget of Fusion for Energy annexed to this Decision is hereby adopted.

Article 2

The Governing Board authorises the Director to modify the establishment plan by up to 10% of the posts authorised, subject to the conditions stipulated in Article 34 of the Financial Regulation.

Article 3

This Decision shall have immediate effect.

Done at Barcelona, 9th July 2009

For the Governing Board



Carlos Varandas

Chair of the Governing Board

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ANNEX

**2009 AMENDED BUDGET OF THE EUROPEAN JOINT UNDERTAKING FOR
ITER AND THE DEVELOPMENT OF FUSION ENERGY**

1. INTRODUCTION

The European Joint Undertaking for ITER and the Development of Fusion Energy (Fusion for Energy) is a Joint Undertaking created under the Euratom Treaty by a decision of the Council of the European Union.

Its annual budget is the main instrument which forecasts and authorises the annual revenue and expenditure considered necessary for the Joint Undertaking, on the basis of the Financial Regulation⁹ and Implementing Rules¹⁰ adopted by the Governing Board on 22 October 2007, the former being last amended on 8 July 2008¹¹.

This Annual budget is established in accordance with the Resource Estimates Plan. The information approved in December 2008 should be read in conjunction with the Report on the implementation of 2008 budget initiated after closure of the financial year and submitted to the GB in March 2009 for information.

In summary, the budget shall comprise:

Revenues made up of:

- Euratom (hereinafter "the Community") contribution as a participation in the financing of the Fusion for Energy in accordance with Article 4 of the Constituent instrument¹² and Article 12 of the Statutes¹³;
- annual membership contributions from other members than Euratom in accordance with Article 4 of the Constituent instrument and Article 12 and Annex II of the Statutes annexed thereto;
- the financial contribution of the ITER Host State in accordance with Article 4 of the Constituent instrument and Article 12 of the Statutes;
- own revenue consisting of all fees and charges which 'Fusion for Energy' is authorised to collect by virtue of the tasks entrusted to it;
- revenue assigned to specific items of expenditure;

⁹ F4E(07)-GB03-11 of 22/10/2007

¹⁰ F4E(07)-GB03-12 of 22/10/2007

¹¹ F4E(08)-GB06-06a of 08/07/2008

¹² Constituent decision shall mean the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it. OJ L 90, 30.3.2007, p. 58.

¹³ Statutes shall mean the Statutes of the Joint Undertaking annexed to the Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.

- additional revenues received under terms approved by the Governing Board in accordance with Article 12 of the Statutes;
- any other revenue.

Expenditure made up of:

- Operational expenditure, necessary for the pursuit of its tasks and activities in accordance with Article 4 of the Constituent instrument;
- Administrative expenditure, necessary for the functioning of Fusion for Energy, in particular costs of personnel and infrastructure.

2. **REVENUE 2009**

Table 1: Fusion for Energy Budget for 2009 Statement of Revenue (euro)			
Title Chapter	Heading	In Commitment 2009	In payment 2009
1	PARTICIPATION FROM EUROPEAN COMMUNITY		
1 1	PARTICIPATION FROM EUROPEAN COMMUNITY	279.100.000	128.000.000
1 2	REVENUE FROM ADMINISTRATIVE EXPENDITURE	36.928.000	36.928.000
	Title 1 - Total	316.028.000	164.928.000
2	ANNUAL MEMBERSHIP CONTRIBUTIONS		
2 1	ANNUAL MEMBERSHIP CONTRIBUTIONS	2.900.000	2.900.000
	Title 2 - Total	2.900.000	2.900.000
3	ASSIGNED REVENUE ACCRUING FROM THE CONTRIBUTION OF ITER HOST STATE		
3 1	CONTRIBUTION FROM ITER HOST STATE	61.200.000	30.400.000
	Title 3 - Total	61.200.000	30.400.000
4	REVENUE FROM FEES AND CHARGES		
4 1	REVENUE FROM FEES AND CHARGES	p.m.	p.m.
4 2	ADDITIONAL REVENUE	p.m.	p.m.
4 3	OTHER REVENUE	p.m.	p.m.
	Title 4 - Total	p.m.	p.m.
5	OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE		
5 1	ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.
	Title 5 - Total	p.m.	p.m.
	TOTAL	380.128.000	198.228.000

EXPLANATORY COMMENTS

REVENUE 2009

Legal basis

Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it.¹⁴

TITLE 1: PARTICIPATION FROM THE EUROPEAN ATOMIC ENERGY COMMUNITY

Specific legal basis

Council Decision 2006/970/Euratom of 18 December 2006 concerning the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)¹⁵.

Council Decision 2006/976/Euratom of 19 December 2006 concerning the Specific Programme implementing the Seventh Framework Programme of the European Atomic Energy Community (Euratom) for nuclear research and training activities (2007 to 2011)¹⁶.

Remarks

The revenue from the Euratom contributions is provided from the Seventh Euratom Framework Programme.

This contribution is confirmed annually with the adoption of the general budget of the EU in particular the Research/Fusion budget.

The Euratom contribution also makes a distinction between the operational and administrative budget which is related to the operational and administrative expenditure of Fusion for Energy.

TITLE 2: ANNUAL MEMBERSHIP CONTRIBUTIONS

Revenue resulting from the contribution of the Members of 'Fusion for Energy', other than Euratom, is defined in Annex III of the Statutes.

These Membership contributions are calculated on the basis of 10% of the administrative expenditure budgeted in title 1 and 2 of the Statement of Expenditure at the time of the preparation of the draft budget 2009.

¹⁴ OJ L 90, 30.3.2007, p. 58

¹⁵ OJ L 400, 30.12.2006, p. 60

¹⁶ OJ L 400, 30.12.2006, p. 404

TITLE 3: CONTRIBUTION FROM ITER HOST STATE

Revenue made up of financial contributions from the ITER Host State corresponds to the commitment to cover 9.09% of the initial estimate of the total costs of the ITER construction phase, valued at 3577.78 kUA.

Additional comments

Within the ITER construction, The ITER Host State does not contribute to the Site Preparation activities through the F4E budget.

TITLE 4: REVENUE FROM FEES AND CHARGES

Revenue made up of financial fees and charges received by Fusion for Energy and other miscellaneous revenue.

TITLE 5: OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE

Revenue from third parties, in particular the ITER Organisation, assigned to specific items of expenditure to cover tasks implemented by Fusion for Energy at the request of a third party.

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3. EXPENDITURE 2009

Table 2: Fusion for Energy Budget for 2009 Statement of Expenditure (euro)			
Title Chapter	Heading	Commitment Appropriations 2009	Payment Appropriations 2009
1	STAFF EXPENDITURE		
1 1	STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	13.475.000	13.475.000
1 2	EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)	5.033.000	5.033.000
1 3	MISSIONS AND DUTY TRAVEL	1.695.000	1.695.000
1 4	MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	1.811.000	1.811.000
1 5	REPRESENTATION	20.000	20.000
1 6	TRAINING	414.000	414.000
1 7	OTHER STAFF MANAGEMENT EXPENDITURE	220.000	220.000
1 8	TRAINEESHIPS	44.000	44.000
	Title 1 - Total	22.712.000	22.712.000
2	BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE		
2 1	BUILDINGS AND ASSOCIATED COSTS	855.000	855.000
2 2	INFORMATION AND COMMUNICATION TECHNOLOGIES	3.918.000	3.918.000
2 3	MOVABLE PROPERTY AND ASSOCIATED COSTS	215.000	215.000
2 4	EVENTS AND COMMUNICATION	300.000	300.000
2 5	CURRENT ADMINISTRATIVE EXPENDITURE	701.000	701.000
2 6	POSTAGE AND TELECOMMUNICATIONS	248.000	248.000
2 7	EXPENDITURE ON FORMAL AND OTHER MEETINGS	389.000	389.000
	Title 2 - Total	6.626.000	6.626.000
3	OPERATIONAL EXPENDITURE		
3 1	ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	263.640.000	125.299.000
3 2	TECHNOLOGY FOR ITER AND DEMO	14.200.000	7.441.000
3 3	TECHNOLOGY FOR BROADER APPROACH	10.210.000	4.210.000
3 4	OTHER EXPENDITURE	1.540.000	1.540.000
3 5	ITER CONSTRUCTION - APPROPRIATION ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	61.200.000	30.400.000
3.6	APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.
	Title 3 - Total	350.790.000	168.890.000
	TOTAL	380.128.000	198.228.000

TITLE 1: STAFF EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
STAFF EXPENDITURE	22.712.000	16.506.698	22.712.000	16.506.698

Legal basis

Staff Regulations of Officials of the European Communities and the Conditions of employment of other servants of the European Communities¹⁷

Chapter 1 1: STAFF IN THE ESTABLISHMENT PLAN EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	13.475.000	9.226.678	13.475.000	9.226.678

Remarks

This appropriation is intended to cover the cost of remuneration of Officials and Temporary staff, in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities and in particular remunerations, weightings and adjustment to remuneration (Articles 62 to 66 thereof), family allowances (Articles 67 and 68 thereof), expatriation allowances (Article 69), death grants (Article 70) , birth grants (Article 74), fees related to death (Article 75) and household allowance, child allowance education allowance (Articles 1 to 3) ,annual travel expenses (Article 8) and entertainment fees (Article 14 of Annex VII for Officials, Article 19 to 27 for Temporary Staff).

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

Additional comments:

The Establishment Plan of 'Fusion for Energy' detailed in point 4 of this document contains 55 permanent posts and 144 temporary posts.

The budget takes into consideration the full cost for the authorised posts from the 2008 budget and a reduced cost for the new posts, to be filled in gradually during the financial year 2009.

¹⁷ OJ L 56, 4.3.1968, p. 1. as amended by Regulation (CE, Euratom) no. 723/2004 of 22 March 2004 (OJ L 124, 27.4.2004) and as last amended by Corrigendum (OJ L 051, 24/02/2005 p. 0028)

Chapter 1 2: EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)	5.033.000	2.864.051	5.033.000	2.864.051

Remarks

This appropriation is intended to cover the remuneration for Contract staff in accordance with the relevant provisions in the conditions of Employment of Other Servants of the European Communities in particular Article 92 to 94.

This appropriation is also intended to cover the costs of the employers' social security contributions in accordance with the Staff Regulations of Official and conditions of Employment of Other Servants of the European Communities in particular (Article 72, 73) and any other related staff expenditure.

Additional comments:

As for Official and Temporary staff, the budget foresees a full cost for the external staff in place and a reduced cost for the additional post to be filled gradually.

There are three groups of external staff:

- *Contractual agents*
- *Seconded National Experts according to the Decision of the Governing Board of Fusion For Energy GB03-17 of 22-10-07*
- *Interim staff*

This appropriation corresponds to the cost of about 100 man-years of contractual staff, 20 man-years of seconded national experts and 25 man-years Interim staff.

Chapter 1 3: MISSIONS AND DUTY TRAVEL

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
MISSIONS AND DUTY TRAVEL	1.695.000	2.036.817	1.695.000	2.036.817

Remarks

This appropriation is intended to cover expenditure on transport, the payment of daily mission allowances and the ancillary or exceptional expenses incurred by staff of 'Fusion for Energy' in the interest of the service, in accordance with the provisions of the Staff Regulations of Officials and other servants of the European Communities and the rules applicable to Seconded National Experts.



Additional comments:

This appropriation is equivalent to approximately 4000 days of mission, according to last year consumption and linked to the progressive recruitment.

Chapter 1 4: MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	1.811.000	1.502.657	1.811.000	1.502.657

Remarks

This appropriation is intended to cover the expenditure involved in selection and recruitment procedures (Articles 27 to 31 and 33 of the Staff Regulations of Official and relevant provisions of the conditions of Employment of Other Servants) and the medical visit before recruitment, the travel expenses of staff (including their families) entering or leaving the service (Articles 20 and 71 thereof and Article 7 of Annex VII thereto), the installation allowances for staff obliged to change residence after taking up their appointment or when they definitively cease their duties and settle elsewhere (Articles 5 and 6 of Annex VII thereto) and the daily subsistence allowances due to staff able to prove that they were obliged to change their place of residence after taking up their duties (including transfer) (Articles 20 and 71 thereof and Article 10 of Annex VII thereto).

Additional comments:

Fusion for Energy, still in the process of building-up foresees here exceptional expenses linked to recruitment.

Chapter 1 5: REPRESENTATION

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
REPRESENTATION	20.000	20.000	20.000	20.000

Remarks

This appropriation is intended to cover expenses incurred by authorised officials or other Fusion for Energy servants in respect of representation in the interest of the service.

Chapter 1 6: TRAINING

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
TRAINING	414.000	194.000	414.000	194.000

Remarks

This appropriation is intended to cover the training expenses for the staff of 'Fusion for Energy' in accordance with the relevant provisions of the Staff Regulations and in particular Article 24 a thereof.

These expenses are in particular incurred in designing, developing, holding, evaluating and monitoring the results for training courses organised by the Joint Undertaking in the form of courses, seminars and conferences, organized internally or outsourced.

Chapter 1 7: OTHER STAFF MANAGEMENT EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
OTHER STAFF MANAGEMENT EXPENDITURE	220.000	662.496	220.000	662.496

Remarks

This appropriation is intended to cover the costs of the annual medical check-up of staff and associated analyses required, complementary health insurance and schooling.

It includes the costs of running restaurant or cafeterias and canteens, subsidies for social, cultural and artistic events, sporting clubs and cultural associations etc.

It includes other staff management expenditure for assistance to staff or grants for staff that are in particularly difficult circumstances.

Chapter 1.8 — TRAINEESHIPS

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
TRAINEESHIPS	44.000	-	44.000	-

This appropriation is intended to cover the costs of in-service traineeships and is designed to provide them with an overview of the objectives set and the challenges faced by the European Union, an insight into how its institutions work and an opportunity to enhance their knowledge through work experience at Fusion for Energy. This appropriation covers the payment of grants and other related costs-if applicable- (accidents, reimbursement of travelling costs arising from the traineeship, particularly at the start and the close of the traineeship, etc).

The selection of trainees is based on objective, transparent criteria and reflects a geographical balance.

TITLE 2: BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
BUILDINGS EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE	6.626.000	8.279.006	6.626.000	8.279.006

This appropriation is mainly dedicated to Barcelona building and activities but also includes the expenses linked to the site services and other support costs of the JT60SA Home Team of Fusion for Energy at Garching (Germany)¹⁸ and F4E offices in Cadarache (France).

Chapter 2 1: BUILDINGS AND ASSOCIATED COSTS

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
BUILDINGS AND ASSOCIATED COSTS	855.000	742.000	855.000	742.000

Remarks

This appropriation is intended to cover the payment of additional space rent, water, gas, electricity and air conditioning charges, maintenance costs, the costs of cleaning, upkeep and the fitting-out of the premises and repairs in respect of the buildings or parts of buildings occupied by the Joint Undertaking. It also includes security and safety of the building and insurances.

¹⁸ F4E(08)-GBWP-03 Adopted 21/04/2008

Additional comments:

The Host Agreement provided F4E with five floors of temporary office accommodation free of charge. Spain has already accepted to offer F4E and additional floor (2nd floor) and additional parking place free of charge and F4E considers now opportune, in particular in view of the ongoing discussions on the permanent F4E building, to accept to cover the cost for the renting of the ground floor for meetings and venue purposes bearing in mind that it represents a minor additional costs for a limited period till the permanent premises become available.

Chapter 2 2: INFORMATION AND COMMUNICATION TECHNOLOGIES

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
INFORMATION AND COMMUNICATION TECHNOLOGIES	3.918.000	4.553.600	3.918.000	4.553.600

Remarks

This appropriation is intended to cover the purchase or leasing of computing and other similar electronic office equipment and hardware as well as the installation, configuration and maintenance of said equipment; the procurement and maintenance of program packages and software necessary for the normal operation of the Joint Undertaking; the expenditure on services contracts for analysis, programming and technical assistance necessary for the Joint Undertaking, the cost of external services contracts to manage and maintain the data and systems, the help desk, and user support activities.

Additional comments:

The IT budget could be broken down in 3 parts

- 40% for IT infrastructure, including hardware and software procurement and maintenance, networking, security and IT business continuity and recovery services
- 30% for the development and implementation of the Management Systems (Contract management, Project management, Reporting ...)
- 30% for IT external services and support

Chapter 2 3: MOVABLE PROPERTY AND ASSOCIATED COSTS

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
MOVABLE PROPERTY AND ASSOCIATED COSTS	215.000	744.000	215.000	744.000

Remarks

This appropriation is intended to cover the purchase, maintenance or renting of office furniture and specialised furniture, including ergonomic furniture and CAD furniture, shelving for archives, material for storing documents, handling mail, telephones, photocopiers, fax machines, other telecommunication equipment and any other technical installation, the purchase of vehicles for transportation needs and their associated costs.

This chapter is also intended to cover the costs of documentation and library (i.e. the purchase of books), documents and other publications, acquisition of special equipment for libraries, subscriptions to newspapers and periodicals in line with the Joint Undertaking's own needs and other costs essential for the upkeep of books and periodicals.

Chapter 2 4: EVENTS AND COMMUNICATION

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
EVENTS AND COMMUNICATION	300.000	392.000	300.000	392.000

Remarks

This appropriation is intended to cover the cost for the production of written and audiovisual material targeting different audiences.

It also intended to cover the cost for the production of marketing material, media trips, press events, conferences, exhibitions and seminars and visits.

Furthermore, this budgetary line will be used to establish collaboration with third parties for the organisation of events, press relations and media monitoring.

Chapter 2 5: CURRENT ADMINISTRATIVE EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
CURRENT ADMINISTRATIVE EXPENDITURE	701.000	1.185.407	701.000	1.185.407

Remarks

This appropriation is intended to cover the purchase of paper and office supplies, bank charges, exchange rate loss incurred by the Joint Undertaking in the execution of its budget and other financial charges.

It also covers preliminary legal costs and the services of lawyers or other experts, general service contracts, rental expenses for vehicles and taxis, expenses for insurances, damages and the cost of settling claims against the Joint Undertaking (civil liability), ordinary print shop expenses and expenses for the publication in the Official Journal of the European Union.

Furthermore, the fees and expenses related to the Service-Level Agreements signed with other European Community Institutions or offices (e.g. Paymaster's Office, Translation service, DG ADMIN, DG BUDG for the accounting system – ABAC, etc) or Host State are covered by this appropriation.

Chapter 2 6: POSTAGE AND TELECOMMUNICATIONS

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
POSTAGE AND TELECOMMUNICATIONS	248.000	336.000	248.000	336.000

Remarks

This appropriation is intended to cover expenditure on postal and delivery charges, including any type of parcels sent by post or specialised companies; the communication cost of telephone, internet, faxes, videoconferences and data transmission, including renting of equipment.

Chapter 2 7: EXPENDITURE ON FORMAL AND OTHER MEETINGS

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
EXPENDITURE ON FORMAL AND OTHER MEETINGS	389.000	326.000	389.000	326.000

Remarks

This appropriation is intended to cover the travel, subsistence and other visiting expenses and the costs of other formalities incurred by experts, in particular the Chair of the Governing Board, the members of the Executive Committee and the Technical Advisory Panel. It is also intended to cover the costs connected with the organisation of meetings. Furthermore, it intends to cover travel and subsistence costs incurred by EU-Officials non Fusion for Energy Staff invited as experts in meetings.

TITLE 3: OPERATIONAL EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
OPERATIONAL EXPENDITURE	350.790.000	167.364.593	168.890.000	124.354.593

Legal basis

Council Decision (Euratom) No 198/2007 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it¹⁹

Chapter 3 1: ITER CONSTRUCTION INCLUDING ITER SITE PREPARATION

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	263.640.000	114.525.051	125.299.000	97.992.881

Specific Legal basis

Agreement on the Establishment of the ITER International Fusion Energy Organization for the Joint Implementation of the ITER Project²⁰

Remarks

This appropriation is intended to cover all expenses related to the construction of ITER.

It includes:

- The in kind contributions to the construction of ITER which are to be procured by F4E and those which are in charge of the Host State
- The contribution in cash to the ITER organisation for the management of ITER and research and development and participation to the ITER fund;
- The contribution in cash to Japan through ITER organisation according to the agreement on transfer of procurement responsibilities from Euratom to Japan;
- The ITER site preparation in addition to the EU procurement for ITER.

Chapter 3 2: TECHNOLOGY FOR ITER AND DEMO

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
TECHNOLOGY FOR ITER AND DEMO	14.200.000	4.427.830	7.441.000	1.750.000

Remarks

This appropriation is intended to cover all the expenses for design and R&D for ITER and DEMO.

It includes:

¹⁹ OJ L 90, 30.3.2007 p. 58
²⁰ OJ L 358, 16.12.2006, p. 62

- Specific activities in support of ITER construction such as risk assessment and cost analysis ;
- Research actions in support of DEMO, considering these actions are generally common to DEMO and ITER projects.

Chapter 3 3: TECHNOLOGY FOR BROADER APPROACH

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
TECHNOLOGY FOR BROADER APPROACH	10.210.000	111.713	4.210.000	111.713

Remarks

This appropriation is intended to cover expenses to provide the Euratom contribution to Broader Approach activities in coordination with Japan for the rapid realisation of fusion energy and corresponding to activities delegated to Euratom by the Broader Approach Steering Committee through the Work Programme.

It includes:

- IFMIF-EVEDA project;
- IFERC at Rokkasho;
- Satellite Tokamak (JT-60SA) activities.

Chapter 3 4: OTHER EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
OTHER EXPENDITURE	1.540.000	500.000	1.540.000	500.000

Remarks

This appropriation is intended to cover miscellaneous expenditure, in particular of administrative nature but directly linked to ITER, the Broader Approach or DEMO.

Also entered against this item, the funding of high-level scientific and technological analyses and evaluations carried out on behalf of 'Fusion for Energy'.

Chapter 3 5: ITER CONSTRUCTION

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
ITER CONSTRUCTION - APPROPRIATION ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	61.200.000	47.800.000	30.400.000	24.000.000

Remarks identical to Chapter 31

This appropriation accrued from the ITER host state contribution is specifically assigned to the ITER Construction cost; except the ITER site preparation.

The expenditure covered under this chapter is identical to chapter 3.1.

Chapter 3 6: APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE

Heading	Commitment Appropriations 2009	Commitment appropriation Final Budget 2008	Payment Appropriations 2009	Payment Appropriations Final Budget 2008
APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	p.m.	-	p.m.	-

Remarks

This appropriation is intended to cover tasks implemented by Fusion for Energy on the basis of revenue from third parties, in particular ITER Organisation, in respect of goods, services or work supplied at their request.

4. ESTABLISHMENT PLAN 2009

The F4E Establishment Plan is identical to that adopted by the European Commission in the preliminary draft budget of the European Union for 2009.

Categories and Grades	2009	
	Permanent Posts	Temporary Posts
AD16	0	0
AD15	0	0
AD14	0	1
AD13	1	1
AD12	8	8
AD11	12	0
AD10	4	10
AD9	10	38
AD8	4	0
AD7	0	10
AD6	2	47
AD5	0	4
Total AD Grade	41	119
	160	
AST11	1	0
AST10	1	0
AST9	1	0
AST8	0	0
AST7	1	0
AST6	1	0
AST5	6	0
AST4	2	0
AST3	1	25
AST2	0	0
AST1	0	0
Total AST Grade	14	25
	39	
Total Posts	55	144
	199	