



# FUSION FOR ENERGY

The European Joint Undertaking for ITER and the Development of Fusion Energy  
**The Governing Board**

## DECISION OF THE GOVERNING BOARD

### ADOPTING THE FIRST AMENDMENT TO BUDGET 2020 OF THE EUROPEAN JOINT UNDERTAKING FOR ITER AND THE DEVELOPMENT OF FUSION ENERGY

THE GOVERNING BOARD OF FUSION FOR ENERGY,

HAVING REGARD to Council Decision (Euratom) 2007/198 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy (hereinafter "Fusion for Energy") and conferring advantages upon it<sup>1</sup>;

HAVING REGARD to Council Decision (Euratom) 2013/791 of 13 December 2013 amending Council Decision (Euratom) 2007/198 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it<sup>2</sup>;

HAVING REGARD to the Statutes annexed to the Council Decision (Euratom) 2007/198 of 27 March 2007 establishing the European Joint Undertaking for ITER and the Development of Fusion Energy and conferring advantages upon it (hereinafter "the Statutes") and in particular Article 6(3)(e) thereof, amended on 10 February 2015 with Council Decision (Euratom) 2015/224<sup>3</sup>;

HAVING REGARD to the new Financial Regulation of Fusion for Energy adopted by the Governing Board on 10 December 2019<sup>4</sup> (hereinafter "the Financial Regulation"), and in particular Title III thereof;

HAVING REGARD to F4E Work Programme 2020 adopted with the Multiannual Programming Document 2020-2024 by the Governing Board on 10 December 2019<sup>5</sup>; amended on 10 July 2020<sup>6</sup>;

HAVING REGARD to F4E Budget 2020 adopted by the Governing Board on 10 December 2019<sup>7</sup>;

HAVING REGARD to the EU General Budget 2020 published on 27 February 2020<sup>8</sup>;

HAVING REGARD to the opinions and recommendations of the F4E Administration and Management Committee on the proposal for the First Amendment to F4E Budget 2020 at their meeting of 11-12 June 2020.

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<sup>1</sup> O J L 90, 30/03/2007, p. 58

<sup>2</sup> O J L 349, 21/12/2013, p. 100-102

<sup>3</sup> O J L 37, 13/02/2015, p.8.

<sup>4</sup> F4E (19)-GB45, adopted 2/12/2015

<sup>5</sup> F4E (19)-GB45, adopted 10/12/2019

<sup>6</sup> F4E (19) -GB47 adopted 10/07/2020

<sup>7</sup> F4E (19)-GB45, adopted 12/12/2019

<sup>8</sup> O J L 57, 27/02/2020, p. 2384

WHEREAS:

- (1) The Director should, in accordance with Article 8(4)(e) of the Statutes, draw up the annual budget;
- (2) The Administrative and Management Committee should, in accordance with the mandate described in its Rules of Procedure, comment on and make recommendations to the Governing Board on the proposal for the annual budget drawn up by the Director;
- (3) The Governing Board should adopt the annual budget which becomes definitive after final adoption of the general budget setting the amount of the EURATOM contribution and the establishment plan;
- (4) Any amendment to the budget of the Joint Undertaking, beyond the modifications authorised under Articles 26(1) and 38(1) of the Financial regulation, shall be subject of an amending budget adopted by the same procedure as the initial budget, in accordance with Article 34 of the Financial regulation.

HAS ADOPTED THIS DECISION:

*Article 1*

The First Amendment to Budget 2020 of Fusion for Energy annexed to this Decision is hereby adopted.

*Article 2*

Done at Barcelona, 10 July 2020.

For the Governing Board



Beatrix Vierkorn-Rudolph

Chair of the Governing Board

For the Secretariat



Romina Bemelmans

Secretary of the Governing Board

## First Amendment to Budget 2020 of the European Joint Undertaking for ITER and the Development of Fusion for Energy

### I. The Statement of Revenue 2020 is amended as follows:

Table: Fusion for Energy Budget for 2020 - Statement of Revenue (EUR) including additional appropriations received by 30/04/2020								For information					
Title Chapter	Heading	Original Budget 2020		Amendment 1		Amended Budget 2020		Carry over (from previous year)		Estimated Additional Budget (by 30/04/2020)		Estimated Available Budget	
		Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments
I-1	PARTICIPATION FROM EUROPEAN UNION												
I-1 10	EURATOM CONTRIBUTION TO OPERATIONAL EXPENDITURE	305 609 356.00	579 495 500.00			305 609 356.00	579 495 500.00					305 609 356.00	579 495 500.00
I-1 11	RECOVERY FROM PREVIOUS YEARS OPERATIONAL EXPENDITURE	368 339 607.77	252 250.65	17 530 008.77		385 869 616.54	252 250.65					385 869 616.54	252 250.65
I-1 20	EURATOM CONTRIBUTION TO ADMINISTRATIVE EXPENDITURE	52 781 500.00	52 781 500.00			52 781 500.00	52 781 500.00					52 781 500.00	52 781 500.00
I-1 21	RECOVERY FROM PREVIOUS YEARS ADMINISTRATIVE EXPENDITURE	1 064 483.52	1 064 483.52			1 064 483.52	1 064 483.52					1 064 483.52	1 064 483.52
	<b>Title 1 - Total</b>	<b>727 794 947.29</b>	<b>633 593 734.17</b>	<b>17 530 008.77</b>	<b>0.00</b>	<b>745 324 956.06</b>	<b>633 593 734.17</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>745 324 956.06</b>	<b>633 593 734.17</b>
I-2	ANNUAL MEMBERSHIP CONTRIBUTIONS											0.00	0.00
I-2 1	ANNUAL MEMBERSHIP CONTRIBUTIONS	6 100 000.00	6 100 000.00			6 100 000.00	6 100 000.00					6 100 000.00	6 100 000.00
	<b>Title 2 - Total</b>	<b>6 100 000.00</b>	<b>6 100 000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6 100 000.00</b>	<b>6 100 000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6 100 000.00</b>	<b>6 100 000.00</b>
I-3	ASSIGNED REVENUE ACCRUING FROM THE CONTRIBUTION OF ITER HOST STATE											0.00	0.00
I-3 1	CONTRIBUTION FROM ITER HOST STATE	78 945 115.00	150 000 000.00	1 545 735.00		80 490 850.00	150 000 000.00	685 975.04				81 176 825.04	150 000 000.00
	<b>Title 3 - Total</b>	<b>78 945 115.00</b>	<b>150 000 000.00</b>	<b>1 545 735.00</b>	<b>0.00</b>	<b>80 490 850.00</b>	<b>150 000 000.00</b>	<b>685 975.04</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>81 176 825.04</b>	<b>150 000 000.00</b>
I-4	MISCELLANEOUS REVENUE												
I-4 1	MISCELLANEOUS REVENUE	771 042.15	p.m.	521 941.48	510 691.48	1 292 983.63	510 691.48	200 483.91	200 483.91			1 493 467.54	711 175.39
	<b>Title 4 - Total</b>	<b>771 042.15</b>	<b>p.m.</b>	<b>521 941.48</b>	<b>510 691.48</b>	<b>1 292 983.63</b>	<b>510 691.48</b>	<b>200 483.91</b>	<b>200 483.91</b>	<b>0.00</b>	<b>0.00</b>	<b>1 493 467.54</b>	<b>711 175.39</b>
I-5	OTHER ASSIGNED REVENUE TO SPECIFIC ITEM OF EXPENDITURE												
I-5 1	OTHER REVENUE	p.m.	p.m.			p.m.	p.m.					p.m.	p.m.
I-5 2	REVENUE FROM ITER ORGANISATION	p.m.	p.m.	7 878 563.98	13 700.00	7 878 563.98	13 700.00	1 336 433.35	16 632 282.09	51 451 832.00	13 354 017.91	60 666 829.33	30 000 000.00
	<b>Title 5 - Total</b>	<b>p.m.</b>	<b>p.m.</b>	<b>7 878 563.98</b>	<b>13 700.00</b>	<b>7 878 563.98</b>	<b>13 700.00</b>	<b>1 336 433.35</b>	<b>16 632 282.09</b>	<b>51 451 832.00</b>	<b>13 354 017.91</b>	<b>60 666 829.33</b>	<b>30 000 000.00</b>
	<b>TOTAL</b>	<b>813 611 104.44</b>	<b>789 693 734.17</b>	<b>27 476 249.23</b>	<b>524 391.48</b>	<b>841 087 353.67</b>	<b>790 218 125.65</b>	<b>2 222 892.30</b>	<b>16 832 766.00</b>	<b>51 451 832.00</b>	<b>13 354 017.91</b>	<b>894 762 077.97</b>	<b>820 404 909.56</b>

## II. The Statement of Expenditure 2020 is amended as follows:

Table: Fusion for Energy Budget for 2020- Statement of Expenditure (EUR) including additional appropriations received by 30/04/2020								For information					
Title Chapter	Heading	Original Budget 2020		Amendment N°1		Amended Budget 2020		Carry over (from previous year)		Estimated Additional Budget (by 30/04/2020)		Estimated Available Budget (=> Link with Work Programme)	
		Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments	Commitments	Payments
1	<b>STAFF EXPENDITURE</b>												
1 1	STAFF EXPENDITURE IN THE ESTABLISHMENT PLAN	35 298 783.52	35 298 783.52			35 298 783.52	35 298 783.52					35 298 783.52	35 298 783.52
1 2	EXTERNAL STAFF EXPENDITURE (CONTRACT AGENTS, INTERIM STAFF AND NATIONAL EXPERTS)	11 588 500.00	11 588 500.00			11 588 500.00	11 588 500.00					11 588 500.00	11 588 500.00
1 3	MISSIONS AND DUTY TRAVEL	460 000.00	460 000.00			460 000.00	460 000.00					460 000.00	460 000.00
1 4	MISCELLANEOUS EXPENDITURE ON STAFF RECRUITMENT AND TRANSFER	891 000.00	891 000.00			891 000.00	891 000.00					891 000.00	891 000.00
1 5	REPRESENTATION	10 000.00	10 000.00			10 000.00	10 000.00					10 000.00	10 000.00
1 6	TRAINING	676 000.00	676 000.00			676 000.00	676 000.00					676 000.00	676 000.00
1 7	OTHER STAFF MANAGEMENT EXPENDITURE	2 863 000.00	2 863 000.00			2 863 000.00	2 863 000.00					2 863 000.00	2 863 000.00
1 8	TRAINEESHIPS	220 000.00	220 000.00			220 000.00	220 000.00					220 000.00	220 000.00
	<b>Title 1 - Total</b>	<b>52 007 283.52</b>	<b>52 007 283.52</b>	<b>0.00</b>	<b>0.00</b>	<b>52 007 283.52</b>	<b>52 007 283.52</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>52 007 283.52</b>	<b>52 007 283.52</b>
2	<b>BUILDINGS, EQUIPMENT AND MISCELLANEOUS OPERATING EXPENDITURE</b>												
2 1	BUILDINGS AND ASSOCIATED COSTS	1 619 000.00	1 619 000.00	240.92	240.92	1 619 240.92	1 619 240.92					1 619 240.92	1 619 240.92
2 2	INFORMATION AND COMMUNICATION TECHNOLOGIES	3 642 200.00	3 642 200.00			3 642 200.00	3 642 200.00					3 642 200.00	3 642 200.00
2 3	MOVABLE PROPERTY AND ASSOCIATED COSTS	231 000.00	231 000.00			231 000.00	231 000.00					231 000.00	231 000.00
2 4	EVENTS and COMMUNICATION	331 000.00	331 000.00			331 000.00	331 000.00					331 000.00	331 000.00
2 5	OUTSOURCING AND OTHER CURRENT EXPENDITURE	1 410 000.00	1 410 000.00			1 410 000.00	1 410 000.00	567.46	567.46			1 410 567.46	1 410 567.46
2 6	POSTAGE AND TELECOMMUNICATIONS	358 000.00	358 000.00			358 000.00	358 000.00					358 000.00	358 000.00
2 7	EXPENDITURE ON FORMAL AND OTHER MEETINGS	347 500.00	347 500.00			347 500.00	347 500.00					347 500.00	347 500.00
2 8	APPROPRIATION ACCRUING FROM THIRD PARTIES TO THE BUILDING REFURBISHMENT EXPENDITURE	p.m.	p.m.	33 161.55	33 161.55	33 161.55	33 161.55					33 161.55	33 161.55
	<b>Title 2 - Total</b>	<b>7 938 700.00</b>	<b>7 938 700.00</b>	<b>33 402.47</b>	<b>33 402.47</b>	<b>7 972 102.47</b>	<b>7 972 102.47</b>	<b>567.46</b>	<b>567.46</b>	<b>0.00</b>	<b>0.00</b>	<b>7 972 669.93</b>	<b>7 972 669.93</b>
	<b>Titles 1 &amp; 2 : Administrative expenditure - Subtotal</b>	<b>59 945 983.52</b>	<b>59 945 983.52</b>	<b>33 402.47</b>	<b>33 402.47</b>	<b>59 979 385.99</b>	<b>59 979 385.99</b>	<b>567.46</b>	<b>567.46</b>	<b>0.00</b>	<b>0.00</b>	<b>59 979 953.45</b>	<b>59 979 953.45</b>
3	<b>OPERATIONAL EXPENDITURE</b>												
3 1	ITER CONSTRUCTION INCLUDING THE ITER SITE PREPARATION	640 213 356.54	549 787 750.65	15 443 374.55	315 893.01	655 656 731.09	550 103 643.66	199 916.45	199 916.45			655 856 647.54	550 303 560.11
3 2	TECHNOLOGY FOR ITER	3 110 000.00	4 760 000.00	-1 432 145.00	161 396.00	1 677 855.00	4 921 396.00					1 677 855.00	4 921 396.00
3 3	TECHNOLOGY FOR BROADER APPROACH AND DEMO	17 401 158.88	10 200 000.00	2 403 693.37		19 804 852.25	10 200 000.00					19 804 852.25	10 200 000.00
3 4	OTHER EXPENDITURE	13 995 490.50	15 000 000.00	1 603 624.86		15 599 115.35	15 000 000.00					15 599 115.35	15 000 000.00
3 5	ITER CONSTRUCTION - APPROPRIATIONS ACCRUING FROM THE ITER HOST STATE CONTRIBUTION	78 945 115.00	150 000 000.00	1 545 735.00		80 490 850.00	150 000 000.00	685 975.04				81 176 825.04	150 000 000.00
3 6	APPROPRIATION ACCRUING FROM THIRD PARTIES TO SPECIFIC ITEM OF EXPENDITURE	p.m.	p.m.	7 878 563.98	13 700.00	7 878 563.98	13 700.00	1 336 433.35	16 632 282.09	51 451 832.00	13 354 017.91	60 666 829.33	30 000 000.00
	<b>Title 3: Operational expenditure - Total</b>	<b>753 665 120.92</b>	<b>729 747 750.65</b>	<b>27 442 846.76</b>	<b>490 989.01</b>	<b>781 107 967.68</b>	<b>730 238 739.66</b>	<b>2 222 324.84</b>	<b>16 832 198.54</b>	<b>51 451 832.00</b>	<b>13 354 017.91</b>	<b>834 782 124.52</b>	<b>760 424 956.11</b>
	<b>TOTAL BUDGET</b>	<b>813 611 104.44</b>	<b>789 693 734.17</b>	<b>27 476 249.23</b>	<b>524 391.48</b>	<b>841 087 353.67</b>	<b>790 218 125.65</b>	<b>2 222 892.30</b>	<b>16 832 766.00</b>	<b>51 451 832.00</b>	<b>13 354 017.91</b>	<b>894 762 077.97</b>	<b>820 404 909.56</b>